

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
Oldco M Corporation (f/k/a Metaldyne Corporation),)	Case No. 09 -13412 (MG)
et al.,)	
)	Jointly Administered
Debtors.)	

**INTERIM FEE APPLICATION OF ALIXPARTNERS, LLP
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISORS
AND CONSULTANTS FOR THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM SEPTEMBER 1, 2009 THROUGH DECEMBER 31, 2009**

Name of Applicant:	<u>AlixPartners, LLP</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in possession</u>
Date of Retention:	<u>June 22, 2009, <i>nunc pro tunc</i> to the Petition Date</u>
Period for which compensation and reimbursement are sought:	<u>September 1, 2009 to December 31, 2009</u>
Amount of Compensation (100% of Fees) sought as actual, reasonable, and necessary:	<u>\$1,083,101.00</u>
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	<u>\$ 3,433.10</u>
This is a(n): <u> </u> monthly <u> X </u> interim <u> </u> final application	

The total time expended for the monthly fee statement is approximately N/A hours, and the total compensation requested is N/A.

Oldco M Corporation (f/k/a Metaldyne Corporation)
Schedule 1 – First Interim Compensation Earned Chart (with 10% Agreed Holdback)

<u>Fees Requested</u>	<u>Fees Awarded</u>	<u>Fees HeldBack¹ @ 10%</u>	<u>Fees Paid to AlixPartners</u>	<u>Expenses Requested</u>	<u>Expenses² Awarded</u>	<u>Expenses Paid to AlixPartners</u>
\$1,309,741.75	\$1,309,741.75	\$130,974.18	<u>\$1,178,767.58</u>	\$18,186.73	\$17,686.73	<u>\$17,686.73</u>

¹ AlixPartners, LLP agreed to a 10% holdback of their fees until the end of the case.

² Expenses reduced by \$500 to settle objections of the United States Trustee and as ordered by the Court.

Oldco M Corporation (f/k/a Metaldyne Corporation)
Schedule 2 – Listing of Prior Fee Statements Filed

<i>Monthly Statements</i>						<i>CNO</i>	
Date	Dkt #	Monthly (20% Holdback)	Period	Total Fees	Expenses	Date	Dkt #
10/20/09	876	\$52,399.50	9/01/09 to 9/30/09	\$261,997.50	\$ 1,051.86	na	na
11/09/09	973	\$65,467.40	10/01/09 to 10/31/09	\$327,337.00	\$ 581.27	na	na
12/10/09	1091	\$54,681.70	11/01/09 to 11/30/09	\$273,408.50	\$ 505.92	na	na
1/07/10	1161	\$44,071.60	12/01/09 to 12/31/09	\$220,358.00	\$ 1,294.05	na	na

Totals **\$216,620.20** **\$1,083,101.00** **\$3,433.10**

Oldco M Corporation (f/k/a Metaldyne Corporation)
Schedule 3 – Compensation by Project Category

Project Code	Description	Amount
005645.00100	Strategic Planning	\$32,329.00
005645.00101	Financial Planning & Analysis	740,939.00
005645.00102	Cash Flow Forecasting	229,726.50
005645.00104	Constituent Management	27,482.50
005645.00106	Claims Analysis	24,946.50
005645.00110	Liquidation of Non-Current Assets	27,677.50
Total Fees Earned		\$1,083,101.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

**Oldco M Corporation (f/k/a Metaldyne Corporation),
et al.,**

Debtors.

)
) **Chapter 11**
)

) **Case No. 09 -13412 (MG)**
)

) **Jointly Administered**
)
)

**INTERIM FEE APPLICATION BY ALIXPARTNERS, LLP
FOR COMPENSATION EARNED AND EXPENSES INCURRED FOR THE
PERIOD FROM SEPTEMBER 1, 2009 THROUGH DECEMBER 31, 2009**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and the Administrative Order Establishing Procedures for Interim Monthly Compensation for Professionals, entered on June 23, 2009 (the “**Administrative Order**”), AlixPartners, LLP (“**AlixPartners**”), financial advisors and consultants to the above-captioned Debtors (the “**Debtors**”), hereby files its interim fee application (the “**Interim Fee Application**”) for compensation for hours worked and services rendered and reimbursement for expenses incurred during the period of September 1, 2009, through December 31, 2009 (the “**Fee Application Period**”). Specifically, AlixPartners seeks approval of \$1,083,101.00 in fees earned (i.e., representing 100% of total earned fees) and \$3,433.10 in expenses incurred during the Fee Application Period, for a total of \$1,086,534.10 payable (this includes the 20% holdback total of \$216,620.20). In support of its Interim Fee Application, AlixPartners respectfully represents as follows:

Background

1. On May 27, 2009 (the “**Petition Date**”), the Debtors filed petitions with the United States Bankruptcy Court for the Southern District of New York (the “Court”) under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On June 22, 2009 the Court entered an Order Authorizing the Debtors to Employ and Retain AlixPartners, LLP as their Financial Advisors and Consultants *Nunc Pro Tunc* to the Petition Date (the “**Retention Order**”) in accordance with the terms and conditions of AlixPartners’ engagement letter with the Debtors (as referenced in the Retention Order, the “**Engagement Letter**”).

4. On June 23, 2009, the Court signed the Administrative Order authorizing certain professionals to submit applications for interim compensation and reimbursement of expenses on a monthly basis pursuant to the procedures specified therein.

Legal Standards

5. All services for which compensation is requested by AlixPartners were performed for or on behalf of the Debtors.

6. Except for payments from the Debtors as provided for in its Interim Fee Application to this court, AlixPartners has received no payment and no promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Interim Fee Application. There is and has been

no agreement or understanding between AlixPartners and any other entities for the sharing of compensation to be received for services rendered in these cases.

7. Pursuant to the Engagement Letter, as approved and amended by the terms of the Retention Order, AlixPartners is entitled to compensation for fees earned and to reimbursement of expenses incurred in its role assisting the Debtors during the pendency of the Debtors' chapter 11 cases. During the Fee Application Period, AlixPartners earned fees in the amount of \$1,083,101.00 and incurred expenses in the amount of \$3,433.10.

8. The services provided to the Debtors for the Fee Application Period is as follows:

- Provided assistance to the senior management team, the finance organization and the Debtor's advisors as they plan for and work through the restructuring process including: cash management, financial planning, and communication with both internal and external constituencies;
- Assisted the Debtors in managing their bankruptcy process including working with other professionals representing various stakeholders of the Company;
- Assisted the Debtors with development of cash forecasts, variance reporting, and cash management as necessary internally and as required by lenders, the Unsecured Creditors' Committee and other stakeholders;
- Provided assistance during the negotiation and closing of the sale of assets to MD Investors, including supporting financial analysis and review of related agreements;

- Assisted the Debtors with preparation and management of customer production agreements and budgets at facilities not being sold to MD Investors, seeking customer reimbursement, and other related financial analysis;
- Assisted Debtors and counsel with the preparation of the Plan of Reorganization and Disclosure Statement, including preparation of feasibility analysis and best interest test;
- Assisted Debtors in the review and analysis of filed claims; and
- Assisted the Debtors in selling idle equipment at plants not sold to MD Investors

9. Attached as **Exhibit A** is a summary of professional fees earned for services rendered during the Fee Application Period. The attachment references the name of the person working on the engagement, the title of such person, the number of hours worked on the engagement in the Fee Application Period, the rate of such person and the amount of compensation sought for such person as well as an average hourly blended rate for all persons working on the engagement during the Fee Application Period. Per the terms of the Engagement Letter with Metaldyne, AlixPartners agreed that it would not bill travel time for Managing Directors and Directors and would bill travel time at 50% of regular hourly rates for other professionals.

10. AlixPartners agreed to charge discounted rates for Jeff Johnston and Andrew Kendall, resulting in a savings to the estate of \$18,700.00.

11. AlixPartners may determine, from time to time, to augment its professional staff with independent contractors (each an “**Independent Contractor**”) in these chapter 11 cases. AlixPartners standard practice is to charge for an Independent Contractor’s services

at the rate equal to the compensation provided by AlixPartners to such Independent Contractor. AlixPartners did not use any Independent Contractors during the Fee Application Period.

12. Attached as **Exhibit B** is a summary of expenses incurred by AlixPartners during the Fee Application Period in connection with its role assisting the Debtors; such expenses include, among other matters, airfare, transportation costs, lodging, meals, and telephone charges.

13. Attached as **Exhibit C** is a listing of detailed time entries arranged by project category for hours worked and services provided by AlixPartners' professionals during the Fee Application Period.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by AlixPartners is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

15. The undersigned hereby states that AlixPartners has reviewed the requirements of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the "**Local Rules**") as well as the Administrative Orders of this Court dated June 24, 1991, and April 21, 1995, and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 dated January 30, 1996, (collectively, the "**Guidelines**") and to its knowledge believes that this Interim Fee Application substantially complies with such Local Rules and Guidelines.

Relief Requested

16. Pursuant to the Administrative Order, AlixPartners is hereby requesting payment of 100% of its fees earned (\$1,083,101.00) and 100% of its expenses incurred (\$3,433.10) for a total of \$1,086,534.10. In accordance with the Administrative Order, notice of this Application has been provided to: the Debtors, Counsel for the Debtors, Counsel for Debtors' Post-Petition Lenders, the United States Trustee, Counsel for the Committee and any other Statutory Committee appointed in these cases and all parties that have filed a notice of appearance with the Clerk of the Court pursuant to Bankruptcy Rule 2002 and requested such notice. In light of the nature of the relief requested herein, AlixPartners submits that no other or further notice is required.

17. In accordance with the Administrative Order, notice of the Interim Fee Application has been served upon the following parties (collectively, as further defined in the Administrative Order, the "Notice Parties"): (i) the Debtors, c/o Metaldyne Legal Department, 47603 Halyard Drive, Plymouth, Michigan 48170 (Attn: David McKee, Gen. Counsel); (ii) Jones Day, 222 East 41st Street, New York, New York 10017 (Attn: Richard Engman, Esq.); (iii) Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114-1190 (Attn: Heather Lennox, Esq.); (iv) Reed Smith LLP, 499 Lexington Avenue, New York, New York, 10022 (Attn: Kurt F. Gwynne, Esq.); (v) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Paul Schwartzberg, Esq. and Richard Morrissey, Esq.); (vi) Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York

10004-1980 (Attn: Benjamin Lewis, Esq.); and (vii) White & Case, 1155 Avenue of the Americas, New York, New York 10036-2787 (Attn: Scott Greissman, Esq.).

Dated: January 18, 2009

ALIXPARTNERS, LLP

/s/ **Jeff Johnston**

Jeff Johnston

Managing Director

2000 Town Center, Suite 2500

Southfield, MI 48075

EXHIBIT A

Summary of Professional Fees Earned
During the Fee Statement Period (September 1, 2009 through December 31, 2009)

Name of Professional	Title	Hourly Rate					Total Hours	Total Compensation
			Sep-09	Oct-09	Nov-09	Dec-09		
Jeffrey Johnston	Managing Director	\$ 695.00	8.4	8.9	3.7	5.0	26.0	\$ 18,070.00
Barry Folse	Managing Director	\$ 685.00	-	-	1.0	-	1.0	685.00
Bryan K. Porter	Director	\$ 595.00	-	-	35.0	-	35.0	20,825.00
William Kocovski	Director	\$ 510.00	171.2	244.1	176.5	156.6	748.4	381,684.00
Andrew R Kendall	Director	\$ 485.00	194.7	208.8	171.7	136.4	711.6	345,126.00
Matthew Grimes	Vice President	\$ 395.00	188.4	241.5	192.5	179.4	801.8	316,711.00
Total Hours and Fees Earned							2,323.8	\$ 1,083,101.00

Average Blended rate = \$466.09
(Calculated by dividing total fees to total hours)

Note: Jeffrey Johnston and Andrew R. Kendall are billing hours at discounted rates.

EXHIBIT B

Summary of Expenses Incurred
During the Fee Statement Period (September 1, 2009 through December 31, 2009)

Expense Categories	September-09	October-09	November-09	December-09	TOTAL
Meals & Tips	\$ -	\$ -	\$ -	\$ 27.75	\$ 27.75
Mileage	877.80	426.25	302.50	1,217.15	2,823.70
Research	-	0.40	-	-	0.40
Meals - Engagement Team	-	55.26	55.31	49.15	159.72
Long Distance Calls	174.06	99.36	148.11	-	421.53
TOTAL	\$ 1,051.86	\$ 581.27	\$ 505.92	\$ 1,294.05	\$ 3,433.10

EXHIBIT C

**Detailed Time Entries for Hours Worked and Services Performed
During the Fee Statement Period (September 1, 2009 through December 31, 2009)**

October 19, 2009

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Re: Strategic Planning
Client: 005645
Inv. No.: 2022178

Federal Tax Id 38-3637158

For Professional Services: September 1, 2009 through September 30, 2009

Current Charges:		Hours	Rate	Amount
Matthew Grimes	Vice President	188.40	395.00	74,418.00
Andrew R Kendall	Director	194.70	485.00	94,429.50
William Kocovski	Director	171.20	510.00	87,312.00
Jeffrey Johnston	Managing Director	8.40	695.00	5,838.00
Total Hours & Fees		<u>562.70</u>		<u>261,997.50</u>
20% Holdback Fee				<u>(52,399.50)</u>
Sub Total				209,598.00
Expenses				<u>1,051.86</u>
Total Amount Due			USD	<u>210,649.86</u>

Please reference the invoice number noted above on any payment remittance. Thank You.

Send electronic remittance to:

Send check remittance to:

Account Name: AlixPartners, LLP
Account Number: 003-58897
Bank Name: Deutsche Bank
ABA: 021-001-033

AlixPartners, LLP
P.O. Box 5838
Carol Stream, IL 60197-5838

Metaldyne Corporation
 Mr. Thomas A. Amato, Chairman & CEO
 47603 Halyard
 Plymouth, MI 48170

Project Code	Description	Amount
005645.00100	Strategic Planning	7,826.50
005645.00101	Financial Planning & Analysis	164,143.50
005645.00102	Cash Flow Forecasting	54,426.50
005645.00104	Constituent Management	16,455.50
005645.00109	Expenses	0.00
005645.00110	Liquidation of Non-Current Assets	19,145.50
Total Fees Incurred		261,997.50

Expenses	Amount
Mileage	877.80
Long Distance Calls	174.06
Total Disbursements	1,051.86

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-1

Re: Strategic Planning
Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
09/01/09	ARK	Prepare for and hold conference call with Jones Day and AlixPartners regarding case timeline; Plan of Reorganization, and workstreams	0.70
09/01/09	JJ	Preparation for and participation in CC with A. Kendall and R. Routh re: end of case issues and questions.	0.80
09/04/09	JJ	Correspondence with A. Kendall re: various work plan initiatives and status.	0.20
09/09/09	JJ	TC with A. Kendall re: status.	0.30
09/10/09	JJ	TC with J. O'Neill re: Remainco issues.	0.40
09/10/09	JJ	TC with T. Amato re: Remainco issues.	0.50
09/10/09	JJ	TC with A. Kendall re: Remainco issues.	0.20
09/15/09	JJ	Review of DIP Draw analysis in advance of call with A. Kendall and M. Grimes.	0.30
09/15/09	JJ	CC with A. Kendall and M. Grimes re: preliminary DIP Draw analysis and preparation for meeting with T. Iwasaki re: same.	1.00
09/16/09	JJ	TC with M. Grimes and A. Kendall re: DIP Draw analysis and purchase price adjustments.	0.70
09/16/09	JJ	Review of updated DIP Draw analysis.	0.30
09/16/09	JJ	Review of correspondence re: administrative claims.	0.10
09/16/09	ARK	Prepare for and hold meeting with Tom Amato, Linda Theisen and APLLP regarding Remainco planning	1.10
09/17/09	JJ	CC with M. Grimes, A. Kendall and R. Routh re: DIP Draw and sale closing considerations.	0.50
09/18/09	ARK	Prepare for and hold conference call with Tom Amato, Terry Iwasaki, and APLLP regarding closing timeline, DIP draw, and purchase price mechanics	0.80
09/20/09	JJ	CC with A. Kendall and M. Grimes re: closing timeline, DIP Draw considerations and preparation for meeting with T. Iwasaki on 9-21.	0.80
09/21/09	JJ	Preparation for and participation in meeting with A. Kendall and T. Iwasaki re: closing questions, DIP Draw and related	1.80

Metaldyne Corporation
 Mr. Thomas A. Amato, Chairman & CEO
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022178-1

Re: Strategic Planning
 Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
		considerations.	
09/21/09	ARK	Prepare for and hold meeting with Terry Iwasaki and Jeff Johnston regarding asset sale closing, timeline and strategy	0.60
09/22/09	ARK	Review and analyze draft stipulation; discussions and correspondence regarding same	0.90
09/24/09	JJ	TCs with A. Kendall re: DIP extension status.	0.30
09/24/09	JJ	Review of correspondence re: DIP extension status.	0.20
Total Hours			12.50



Chicago Dallas Detroit Dusseldorf London Los Angeles
Milan Munich New York Paris San Francisco Shanghai Tokyo

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Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-1

Re: Strategic Planning
Client/Matter # 005645.00100

Fee Recap:

Consultant	Hours	Rate	Amount
Jeffrey Johnston	8.40	695.00	5,838.00
Andrew R Kendall	4.10	485.00	1,988.50
Total Hours & Fees	12.50		7,826.50

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
09/01/09	ARK	Prepare Twinsburg situation overview summary; discussions regarding same	1.60
09/01/09	ARK	Prepare summary of negotiated WP Carey settlement offer; meetings with Tom Amato and AlixPartners regarding same	2.40
09/01/09	ARK	Professional fee accrual analysis; working meetings with AlixPartners regarding same	1.60
09/01/09	ARK	Review and analyze sales by customer by week against forecast; prepare summary	1.70
09/01/09	MRG	Reviewed and analyzed WP Carey lease settlement proposal. Updated analysis to reflect latest proposal.	3.30
09/01/09	MRG	Prepared and reviewed template of potential DIP draw. Analyzed and reviewed accrued liabilities that would be funded by the potential DIP borrowings.	3.70
09/01/09	MRG	Reviewed docket for professional fee filings. Prepared and reviewed analysis of outstanding professional fees.	0.70
09/02/09	WK	Follow up on distribution of final escrow payment for New Castle.	0.90
09/02/09	MRG	Reviewed and analyzed MD Investor's APA related to Twinsburg option.	0.80
09/02/09	ARK	Prepare for and hold meeting with Tom Amato regarding Twinsburg and WP Carey	0.50
09/02/09	ARK	Review and analyze Twinsburg sales data by customer and plant overview information; discussions regarding same	1.10
09/02/09	ARK	Update analysis of proposed WP Carey settlement; discussions regarding same	1.30
09/02/09	ARK	Prepare and update Twinsburg situation overview summary; working meetings and correspondence regarding same	3.20
09/02/09	MRG	Prepared and reviewed analysis of property taxes at plants leased from WP Carey.	2.90
09/02/09	MRG	Prepared and reviewed analysis of customer mix and forecasted EBITDA for Twinsburg plant.	1.10
09/02/09	MRG	Prepared and reviewed summary of Twinsburg issues and	3.30

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Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		effects of WP Carey settlement.	
09/03/09	ARK	Analyze plant cost of material and non-material purchases; working meetings with Jason Vesey regarding same	1.80
09/03/09	ARK	Analyze New Castle payments and DIP accrual items; discussions regarding same	0.80
09/03/09	MRG	Prepared for and held working meeting with T. Iwasaki and APLLP to discuss DIP draw process.	0.70
09/04/09	ARK	Review and analyze customer receipts, forecast, and aging detail	1.10
09/04/09	WK	Prepare New Castle actual vs budget true-up and provide to BBK.	3.20
09/04/09	WK	Follow-up on New Castle impact of cash flow variance reporting.	1.70
09/08/09	WK	Review and analyze WP Carey lease settlement proposal.	1.30
09/08/09	WK	Various discussions regarding Middleville Chrysler budget with BBK.	1.50
09/08/09	WK	Review and analyze final New Castle Chrysler true-up data.	2.70
09/08/09	WK	Prepare detailed Greensboro wind-down budget.	3.60
09/08/09	MRG	Prepared and reviewed summary of cash receipt forecast variance by customer.	3.70
09/08/09	MRG	Prepared and reviewed updated summary of outstanding professional fees.	2.10
09/09/09	MRG	Various correspondence with K. Rehfield regarding past due AR for various customers.	1.20
09/09/09	MRG	Prepared and reviewed analysis of past due AR for Ford, GM, Chrysler, and TRW.	2.80
09/09/09	MRG	Prepared and reviewed analysis of ineligible AR within borrowing base detail calculation.	2.40
09/09/09	ARK	Review and analyze sales by customer by week; prepare summary analysis	1.70
09/09/09	WK	Prepare for and participate in conference call with BBK and Metaldyne to review New Castle actual vs budget results for	1.60

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		w/e 8/28/09.	
09/09/09	WK	Review and analyze New Castle August perishable tooling expense.	1.50
09/09/09	WK	Discussions with GT regarding Ford production requirements at Niles and Middleville.	0.90
09/10/09	WK	Follow-up on status of New Castle wind-down costs escrow deposit.	0.70
09/10/09	WK	Review and update Middleville wind-down budget.	1.80
09/10/09	WK	Prepare and distribute detailed update regarding Remainco budgets and customer agreements.	2.80
09/10/09	WK	Review vendor invoices supporting New Castle actual disbursements for August.	1.50
09/10/09	ARK	Review docket and timeline information; discussions regarding same	0.90
09/10/09	ARK	Review MBT tax correspondence; discussions with Jim Malkowski and APLLP regarding same	0.80
09/10/09	ARK	Review and analyze plant consolidation and rigging summary file	1.10
09/10/09	MRG	Various correspondence with J. VanDijk regarding Remainco tax refund.	0.70
09/10/09	MRG	Reviewed and analyzed motion to extend and implications on Remainco.	1.30
09/10/09	MRG	Various correspondence with K. Rehfield and P. Franklin regarding ineligible AR in borrowing base calculation.	1.40
09/10/09	MRG	Updated receipt variance analysis to incorporate current AR data.	2.40
09/10/09	MRG	Reviewed misc asset sale order and sale order for implications of asset sales on Remainco.	2.40
09/11/09	ARK	Prepare summary discussion document of Remainco assets and liabilities and tasks to be performed; discussions regarding same	2.60
09/11/09	ARK	Review and analyze draft Remainco budget and discussions	0.90

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		regarding same	
09/11/09	WK	Review and analyze corporate accounting TSA draft.	1.80
09/11/09	WK	Prepare Remainco transition services analysis and distribute to Metaldyne.	3.80
09/14/09	WK	Prepare for and participate in meeting to review Greensboro wind-down budget.	2.90
09/14/09	WK	Review and analyze production data in Greensboro wind down budget.	2.30
09/14/09	WK	Review and analyze New Castle accounts payable for Chrysler true-up.	1.30
09/14/09	ARK	Review and analyze Accounts Receivable by customer; working meetings; various follow-up regarding same	2.40
09/14/09	ARK	Review and analyze sale order and asset purchase agreement; discussions regarding post-petition administrative expenses	1.40
09/14/09	MRG	Various correspondence with corporate accounting and Jones Day regarding utility accruals per the plants and utility deposits required by the bankruptcy court.	1.60
09/14/09	MRG	Various correspondence with K. Guest regarding insurance for Remainco.	1.30
09/14/09	MRG	Prepared for and held conference call with Jones Day and APLLP to discuss DIP draw estimates and mechanics.	1.10
09/14/09	MRG	Updated analysis of outstanding professional fees and forecasted outstanding professional fees as of potential closing date.	1.20
09/14/09	MRG	Prepared and reviewed analysis of forecasted DIP draw as of potential closing date.	3.80
09/15/09	MRG	Prepared for and held conference call with APLLP to discuss DIP draw estimates and mechanics.	0.70
09/15/09	MRG	Prepared for and held working meeting with T. Iwasaki and APLLP to discuss DIP draw estimates and mechanics.	1.10
09/15/09	MRG	Prepared for and held working meeting with T. Iwasaki, B.	1.20

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Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		Izzo and APLLP to discuss plant consolidations and reimbursement of costs.	
09/15/09	MRG	Various correspondence with BMC regarding outstanding invoices and projected fees for period up until date of potential sale.	1.30
09/15/09	MRG	Prepared and reviewed analysis of past due AR by customer as of 9/11.	2.70
09/15/09	MRG	Prepared and reviewed DIP draw analysis and supporting documentation.	2.80
09/15/09	ARK	Prepare for and hold working meetings regarding asset sales, purchase agreements and DIP funding	1.30
09/15/09	ARK	Prepare for and hold working meeting with Terry Iwasaki, shared services, and treasury regarding DIP draw request data and workstreams to be performed	1.20
09/15/09	WK	Discussions regarding Ford Middleville budget with Brian Izzo.	0.80
09/15/09	WK	Prepare for and participate in meeting to discuss plant consolidation costs.	1.30
09/15/09	WK	Review and analyze New Castle open vouchers.	1.90
09/15/09	WK	Review and analyze final New Castle payroll and severance payments for Chrysler true-up.	1.50
09/15/09	ARK	Prepare for and hold working meeting with Brian Izzo, Terry Iwasaki, and APLLP regarding plant consolidation and move costs	1.20
09/16/09	ARK	Prepare analysis of DIP draw implications; correspondence regarding same	2.40
09/16/09	ARK	Review and analyze Ford A/R aging; discussions and correspondence regarding same	0.90
09/16/09	ARK	Prepare for and hold conference call regarding DIP draw analysis and implications	0.70
09/16/09	WK	Prepare for and participate in Remainco status meeting with management team.	3.20

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
09/16/09	WK	Update Remainco professional fee forecast.	0.70
09/16/09	WK	Update plant wind down budgets for Remainco forecast.	3.50
09/16/09	WK	Discussions regarding final dip draw and sale closing timeline.	1.80
09/16/09	MRG	Prepared for and held working meeting with T. Amato, L. Theisen and APLLP to discuss Remainco forecast.	1.30
09/16/09	MRG	Prepared for and held APLLP status update call.	0.70
09/16/09	MRG	Prepared and reviewed analysis of past due AR for other customers.	1.80
09/16/09	MRG	Updated and reviewed Remainco forecast.	3.90
09/16/09	MRG	Prepared summary of issues surrounding DIP draw mechanics.	0.80
09/16/09	MRG	Updated and reviewed analysis of forecasted outstanding professional fees at time of sale closing.	1.20
09/17/09	MRG	Prepared for and held conference call with Jones Day and APLLP to discuss DIP draw mechanics, estimates, and issues.	1.10
09/17/09	MRG	Prepared and reviewed updated Remainco forecast to incorporate latest plant wind down forecasts.	3.60
09/17/09	MRG	Prepared and reviewed analysis of past due Ford AR.	3.10
09/17/09	MRG	Reviewed and analyzed prepetition AP balances.	1.20
09/17/09	WK	Prepare for and participate in meeting to discuss Remainco leases.	2.30
09/17/09	WK	Update Remainco forecast based on input from management team.	3.50
09/17/09	WK	Review and analyze Remainco severance estimates.	1.50
09/17/09	WK	Update plant budgets for Remainco forecast.	1.10
09/17/09	WK	Review and update DMI wind-down budget for Greensboro.	2.20
09/17/09	ARK	Meetings and discussions with BBK-C, treasury, and Chris Franks regarding TRW and Ford Accounts Receivable	1.30
09/17/09	ARK	Review asset purchase agreement; conference calls with	1.60

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Invoice # 2022178-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		Jones Day and APLLP regarding same	
09/18/09	WK	Prepare for and participate in meeting to review Greensboro wind-down costs for existing customers.	2.30
09/18/09	WK	Review and comment on the Greensboro exit agreements.	2.80
09/18/09	WK	Review and analyze Greensboro wind down expenses and allocate to existing customers.	2.50
09/18/09	WK	Review and analyze Greensboro DMI wind down budget.	1.90
09/18/09	MRG	Prepared for and held working meeting with T. Amato, T. Iwaski and APLLP to discuss Remainco and DIP draw issues.	0.90
09/18/09	MRG	Various calls and correspondence with Jones Day regarding DIP draw issues.	1.50
09/18/09	MRG	Prepared and reviewed analysis of potential DIP draw.	3.30
09/18/09	MRG	Prepared and reviewed analysis of 503(b)(9) and prepetition AP.	3.10
09/20/09	MRG	Prepared for and held APLLP status update call.	0.70
09/21/09	MRG	Prepared and reviewed New Castle August insurance true up.	3.60
09/21/09	WK	Various discussions with BBK regarding Greensboro wind down costs allocated to existing customers.	3.50
09/21/09	WK	Respond to information request regarding Greensboro exit for TRW.	1.80
09/21/09	WK	Prepare for and participate in Greensboro budget review with DMI.	2.50
09/21/09	WK	Review and comment on Greensboro exit agreement.	1.20
09/22/09	WK	Review and analyze New Castle insurance true-up for August.	2.30
09/22/09	WK	Review and analyze August results for home office and chassis admin for New Castle true-up.	2.90
09/22/09	WK	Various discussions with BBK regarding Greensboro funding for wind-down costs.	1.50

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Date	Consultant	Description of Services	Hours
09/22/09	WK	Various discussions regarding payment terms for existing customers at Greensboro.	1.40
09/22/09	WK	Review and analyze New Castle August P&L for true-up calculation.	1.20
09/22/09	WK	Review and analyze New Castle accounts payable for true-up.	2.40
09/22/09	MRG	Prepared for and held APLLP status update call.	0.70
09/22/09	MRG	Status update call with Lazard.	1.30
09/22/09	MRG	Prepared and reviewed analysis of New Castle AP, determined outstanding amount to be funded by Chrysler.	3.90
09/22/09	ARK	Conference call with APLLP regarding status and workstreams	0.60
09/23/09	ARK	Review MBT tax refund memo and follow up correspondence regarding same	0.70
09/23/09	ARK	Discussions and correspondence with Jones Day and Dave McKee regarding insurance forecast and planning	0.70
09/23/09	MRG	Prepared and reviewed updated professional fee forecast for DIP budget extension.	3.10
09/23/09	MRG	Prepared and reviewed analysis of AR balances as of 9/18.	3.30
09/23/09	MRG	Prepared and reviewed analysis of Greensboro AR.	1.40
09/23/09	MRG	Reviewed and analyzed K. Rehfield cash receipt forecast.	1.20
09/23/09	WK	Update Niles wind-down budget and provide to GT.	3.20
09/23/09	WK	Review and analyze Greensboro A/R aging detail for existing customers.	1.80
09/23/09	WK	Discussions and email correspondence regarding Greensboro exit agreements.	2.70
09/23/09	WK	Update Middleville budget with Chrysler proposed assumptions and provide to BBK.	1.00
09/24/09	WK	Prepare for and participate in meeting to discuss Greensboro exit agreements.	1.50
09/24/09	WK	Review and analyze Middleville wind down budget.	3.20

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Invoice # 2022178-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		Discuss obligations for accrued vacation and severance with Kim K.	
09/24/09	WK	Review and analyze New Castle final A/P analysis.	1.80
09/24/09	WK	Discussions regarding cashless dip scenario.	1.10
09/24/09	WK	Review and analyze TRW proposed setoffs for Greensboro agreement.	0.80
09/24/09	WK	Review and analyze vacation pay outs by plant.	0.90
09/24/09	MRG	Review of various documents on docket regarding lease rejections.	1.20
09/24/09	MRG	Updated and reviewed New Castle AP analysis and true up.	2.60
09/24/09	MRG	Various correspondence with J. Malkowski and APLLP regarding dataroom and intercompany documents.	1.20
09/24/09	MRG	Various correspondence with Foley and P. Franklin regarding Chrysler bar date.	0.90
09/24/09	MRG	Reviewed and analyzed draft MD Investor APA stipulation.	1.80
09/24/09	ARK	Review and analyze cumulative sales by customer against DIP budget	0.90
09/24/09	ARK	Review stipulation; prepare for and hold conference calls with Jones Day, Dave McKee, and APLLP and correspondence regarding same	1.40
09/24/09	ARK	Prepare summary of covered claims costs and working meetings regarding same	1.40
09/25/09	ARK	Prepare summary of covered claims costs and supporting detailed schedules; discussions regarding same	2.60
09/25/09	ARK	Review schedule and working meetings with Larry Carroll and APLLP regarding lease settlement costs; update cash flow budget	0.90
09/25/09	MRG	Prepared for and participated in conference call to discuss DIP budget and cashless DIP stipulation.	1.20
09/25/09	MRG	Prepared and reviewed summary analysis of transition service agreements.	3.80
09/25/09	MRG	Various correspondence with D. McCarthy regarding cash	2.60

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Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		forecast for benefits and updated accrued IBNR. Prepared updated benefits schedules for cash forecast.	
09/25/09	MRG	Various correspondence with Lazard regarding outstanding invoices and transaction fee estimate.	0.70
09/25/09	WK	Prepare final Chrysler New Castle true-up and provide to BBK.	3.50
09/25/09	WK	Review and provide comments to various Greensboro exit agreements.	2.90
09/25/09	WK	Discussions with Chris Franks regarding Greensboro exit agreements.	0.90
09/26/09	ARK	Prepare uses of sale proceeds analysis; correspondence regarding same	0.80
09/27/09	ARK	Review and analyze uses of sale proceeds analysis; correspondence regarding same	1.30
09/27/09	MRG	Prepared and reviewed draft claims budget and supporting schedules.	3.10
09/28/09	MRG	Prepared and reviewed updated analysis of Remainco IBNR.	2.20
09/28/09	ARK	Prepare summary analysis of claims budget and uses of sale proceeds; working meetings regarding same	1.80
09/28/09	ARK	Prepare supporting schedules for claims budget analysis; working meetings regarding same	1.90
09/28/09	ARK	Prepare for and hold conference call with Terry Iwasaki, Dave McKee and Jones Day regarding DIP extension and draft stipulations	1.60
09/28/09	ARK	Prepare for and hold conference call with Jones Day, Kirkland & Ellis regarding potential DIP stipulation	1.20
09/28/09	ARK	Prepare for and hold working meeting with Terry Iwasaki, Dave McKee, Jones Day regarding equipment sale proceeds, DIP budget, draft stipulations	2.60
09/28/09	WK	Prepare for and participate in calls to discuss DIP stipulation.	2.40
09/28/09	WK	Review GT comments regarding Niles wind down budget	1.80

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Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		and provide responses.	
09/28/09	WK	Various discussions with BBK regarding Middleville wind down budget.	2.20
09/28/09	WK	Review and analyze Greensboro exit agreements. Correspondence and discussions with working group.	2.70
09/28/09	MRG	Prepared for and participated in conference call with T. Iwasaki, D. McKee, Jones Day, and APLLP to discuss cashless DIP stipulation.	1.60
09/28/09	MRG	Prepared for and participated in conference call with T. Iwasaki, D. McKee, Jones Day, APLLP, and K&E to discuss cashless DIP stipulation and other items.	1.50
09/28/09	MRG	Prepared for and held working meeting with T. Iwasaki, D. McKee, Jones Day, and APLLP to discuss cashless DIP stipulation, \$2.3mm of equipment proceeds, sources and uses and other issues.	3.10
09/28/09	MRG	Prepared and reviewed updated analysis of past due AR.	2.20
09/29/09	MRG	Prepared for and participated in conference call with T. Amato, T. Iwasaki, D. McKee, Jones Day, and APLLP to discuss cashless DIP stipulation.	1.50
09/29/09	MRG	Various correspondence with C. Williams regarding SRR appraisal and liquidation values of PPE.	0.80
09/29/09	MRG	Prepared analysis of pre/post petition personal property taxes at New Castle.	1.30
09/29/09	MRG	Various correspondence with K. Guest regarding Greensboro, outstanding workers comp claims and Remainco insurance.	1.20
09/29/09	MRG	Various correspondence with JD, APLLP, and management regarding \$2.3mm of equipment sale proceeds.	0.50
09/29/09	WK	Prepare for and participate in meeting to discuss Chrysler open issues.	2.30
09/29/09	WK	Various discussions regarding cashless DIP proposal.	1.70
09/29/09	WK	Review and analyze invoicing issues regarding Chrysler New Castle shipments.	1.50

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Re: Financial Planning & Analysis
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Date	Consultant	Description of Services	Hours
09/29/09	WK	Follow-up on status of Greensboro exit agreements.	1.30
09/29/09	WK	Review and analyze BBK comments regarding final New Castle true-up.	2.20
09/29/09	ARK	Working meetings and discussions regarding Remainco budget	0.80
09/29/09	ARK	Prepare for hold working meeting with Tom Amato, Terry Iwasaki, Jones Day and APLLP regarding DIP purchase price stipulation	1.50
09/29/09	MRG	Prepared analysis of pre-petition and post-petition taxes split between Newco and Remainco.	1.20
09/30/09	ARK	Prepare for and hold working meetings with Jones Day, Dave McKee, Terry Iwasaki, APLLP regarding DIP extension and draft purchase price stipulation	1.60
09/30/09	ARK	Prepare for and hold meeting with Terry Iwasaki, Dave McKee, Dave Gann, Kim Guest regarding workers compensation claims and remainco budgeting	1.10
09/30/09	ARK	Review and analyze workers compensation files and correspondence	0.90
09/30/09	ARK	Review property tax analysis; conference call with Jan Van Dijk regarding same	0.90
09/30/09	ARK	Prepare for and hold working meetings regarding Remainco budget	0.80
09/30/09	WK	Various discussions with working group regarding cashless DIP. Review of documents.	1.70
09/30/09	WK	Update Chrysler Middleville budget to include November production and provide to BBK.	2.50
09/30/09	WK	Various discussions with BBK regarding terms of Middleville wind down funding.	1.40
09/30/09	WK	Review and comment on Greensboro exit agreements.	1.30
09/30/09	WK	Summarize Remainco transition services and provide to GT for review.	1.60
09/30/09	MRG	Prepared and reviewed updated transition service summary.	2.10

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Invoice # 2022178-2

Re: Financial Planning & Analysis
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Date	Consultant	Description of Services	Hours
09/30/09	MRG	Prepared and reviewed summary of 9/28 AR at Remainco plants.	3.30
09/30/09	MRG	Reviewed and analyzed updated draft cashless DIP stipulation.	1.20
Total Hours			357.90

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47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	67.50	485.00	32,737.50
William Kocovski	145.20	510.00	74,052.00
Matthew Grimes	145.20	395.00	57,354.00
Total Hours & Fees	357.90		164,143.50

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
09/02/09	ARK	Prepare for and hold working meeting with Terry Iwasaki and AlixPartners regarding DIP funding and closing timeline	0.90
09/03/09	ARK	Review and analyze Chrysler receipts and A/R aging against forecast and related correspondence	1.30
09/03/09	ARK	Review and analyze TRW receipts and aging data, follow up, correspondence and discussions regarding same	1.60
09/03/09	ARK	Prepare for and hold working meeting with Jason Vesey and Kristin Alafita regarding preparation of variance report	2.10
09/04/09	ARK	Review and analyze professional fees, correspondence regarding same	0.60
09/04/09	ARK	Analyze borrowing base and variance from forecast; discussions regarding same	0.80
09/04/09	ARK	Review and analyze actual disbursements, A/P trade, inventory and critical vendor budget; discussions with Linda Theisen and Jason Vesey	1.60
09/04/09	ARK	Analyze variance report and supporting schedules; prepare for and hold working meetings regarding same	1.60
09/04/09	MRG	Review of weekly cash variance report. Prepared for and participated in weekly variance call with financial advisors.	1.40
09/08/09	ARK	Review and analyze disbursements by category and working meetings regarding same	1.30
09/08/09	ARK	Review and analyze professional fees; discussions regarding same	0.80
09/08/09	ARK	Review and analyze New Castle production agreement receipts and disbursements and reporting to constituents; working meetings with APLLP and Jason Vesey regarding same	2.80
09/08/09	ARK	Review and analyze cumulative customer receipts; meetings regarding same	1.90
09/08/09	MRG	Prepared and reviewed analysis of outstanding and past due AR for various customers.	2.90
09/09/09	ARK	Review and analyze borrowing base and A/R eligibility;	1.80

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Invoice # 2022178-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		working meetings regarding same	
09/09/09	ARK	Analyze TRW and Ford receivable balances; working meetings and correspondence regarding same	2.10
09/09/09	ARK	Review and analyze cumulative customer receipts and forecast; working meetings regarding same	1.90
09/10/09	ARK	Prepare for and hold working meeting with Jason Vesey and Kristin Alafita regarding variance report updates	1.40
09/10/09	ARK	Review and analyze property tax accrual file; discussions with Jason Vesey	0.60
09/10/09	ARK	Review and analyze weekly variance report and supporting files; discussions regarding same	1.40
09/10/09	ARK	Discussions and correspondence regarding professional fees incurred and paid to date	0.70
09/11/09	ARK	Review and analyze cumulative disbursement categories and A/P and prepare summary reconciliation	1.40
09/11/09	ARK	Review and analyze cumulative customer receipts against forecast; working meetings with shared services regarding same	1.90
09/14/09	ARK	Review and analyze utility accrual and deposit data, related meetings and correspondence	1.10
09/14/09	ARK	Prepare for and hold working meetings regarding anticipated DIP draw, mechanics, and estimates	2.20
09/14/09	ARK	Prepare variance report file and schedules for week ending 9/11; analyze bank account data	1.90
09/14/09	ARK	Prepare for and hold meeting with Terry Iwasaki regarding cash balances, customer receipts, and accrual estimates	0.80
09/15/09	ARK	Review and analyze DIP draw request format; working meetings with APLLC regarding same	1.40
09/15/09	ARK	Review and analyze prior week customer receipts and prepare variance analysis schedules	1.40
09/15/09	ARK	Working meetings with Kristin Alafita and Kelly Rehfield to reconcile receipts and bank data	1.60

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Invoice # 2022178-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
09/15/09	ARK	Prepare variance analysis for the week ending 9/11 and supporting schedules; reconcile to bank disbursements and balances	2.10
09/16/09	ARK	Update variance analysis actuals; investigate variances and prepare files and notes	2.40
09/16/09	ARK	Analyze cumulative receipts by customer against budget	0.80
09/16/09	ARK	Review and analyze weekly sales detail	1.10
09/17/09	ARK	Prepare for and hold meeting with Terry Iwasaki and Kristin Alafita regarding DIP draw and timeline	0.60
09/17/09	ARK	Review and analyze cash flow variance and supporting schedules, update same	1.80
09/17/09	ARK	Review and analyze accounts payable aging detail; working meetings regarding same	1.40
09/17/09	ARK	Prepare for and hold meeting with Terry Iwasaki and Kristin Alafita regarding cash position and variances	0.80
09/18/09	ARK	Review and analyze revised Ford A/R aging; correspondence with Tom Amato and Linda Theisen regarding same	1.30
09/18/09	ARK	Prepare summary analysis of DIP draw required as of September 11 and discussions regarding same	1.40
09/18/09	ARK	Review and analyze deferred lease payments; working meeting with Terry Iwasaki and Pam Franklin regarding same	1.30
09/18/09	ARK	Prepare for and hold discussions regarding update of cash flow budget sales and other assumptions	0.70
09/18/09	ARK	Review and analyze variance report and supporting files; discussions with Kristin Alafita regarding same	0.90
09/20/09	ARK	Conference call with Terry Iwasaki regarding purchase price adjustment and DIP draw	0.40
09/20/09	ARK	Prepare for and hold conference call with APLLP regarding closing, purchase price and workstreams	0.50
09/20/09	ARK	Update cash flow model for timeline, sales, and other items	2.10

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Invoice # 2022178-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
09/21/09	ARK	Prepare short term cash flow analysis; update model; working meetings with APLLP regarding same	2.40
09/21/09	ARK	Review variance report supporting files; correspondence regarding same	0.80
09/21/09	MRG	Prepared and reviewed an updated 4 week cash forecast.	3.90
09/21/09	MRG	Various correspondence with P. Franklin and K. Rehfield regarding forecasted receipts and disbursements.	1.10
09/21/09	MRG	Meeting with T. Iwasaki to discuss 4 week cash forecast and cashless DIP concept.	0.80
09/22/09	MRG	Various correspondence with K. Guest regarding cash flow forecast for insurance.	1.60
09/22/09	MRG	Prepared and reviewed updated DIP budget extension for month of October.	2.10
09/22/09	ARK	Prepare variance file and supporting schedules for week ending 9/18	1.70
09/22/09	ARK	Review and analyze receipts by customer against budget	1.70
09/22/09	ARK	Prepare for and hold working meetings with Kelly Rehfield and Kristin Alafita regarding receipts data and reconciliation to bank data	1.30
09/22/09	ARK	Review and analyze disbursement and accounts payable data; update variance analysis for same	1.40
09/22/09	ARK	Review and analyze sales data by customer for the week ending September 18; update cash forecast	1.20
09/22/09	ARK	Review and summarize plant sales data by customer; update cash flow forecast for same	1.80
09/23/09	ARK	Reconcile changes to deferred lease estimates; working meeting with Pam Franklin	1.30
09/23/09	ARK	Review and analyze accounts receivable data; follow up regarding same	0.60
09/23/09	ARK	Review and analyze cumulative customer receipts against forecast; discussions regarding same	1.20
09/23/09	ARK	Review and analyze professional fees incurred to date;	1.90

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Invoice # 2022178-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		prepare forecast; update forecast and variance analysis for same	
09/23/09	ARK	Prepare updated cash forecast through October; working meetings and correspondence regarding same	2.20
09/23/09	ARK	Review and analyze short term cash receipt forecast; meetings with Kelly Rehfield and APLLP regarding same	1.10
09/23/09	MRG	Various correspondence with tax department regarding cash forecast for taxes.	0.80
09/24/09	ARK	Update cash flow variance analysis for changes and research variances	1.40
09/24/09	ARK	Review and analyze move cost data; correspondence regarding same	0.80
09/24/09	ARK	Update cash flow budget and discussions regarding same	0.90
09/25/09	ARK	Prepare for and hold working meeting with Terry Iwasaki, treasury regarding DIP budget and draft stipulation	1.00
09/25/09	ARK	Prepare extended DIP budget; working meetings and correspondence regarding same	2.30
09/26/09	ARK	Prepare for and hold conference calls with Tom Amato and APLLP regarding revised DIP Budget	0.50
09/26/09	MRG	Call with T. Amato and APLLP to discuss extended DIP budget.	0.70
09/26/09	MRG	Various correspondence with Jones Day and T. Amato regarding extended DIP budget.	1.30
09/28/09	ARK	Review and analyze sales data for the week ending September 25	1.20
09/28/09	ARK	Prepare and update cash flow model budget; correspondence with financial advisors regarding same	1.80
09/29/09	ARK	Update cash flow model for changes, working meetings and correspondence regarding same	1.60
09/29/09	ARK	Review and analyze NCM agreement cash flow, discussions regarding same	0.90
09/29/09	ARK	Review critical vendor payments; conference calls with	0.80

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Invoice # 2022178-3

Re: Cash Flow Forecasting
 Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		Linda Theisen and Todd Dupois	
09/30/09	ARK	Review and analyze draft DIP extension stipulation and comments; correspondence regarding same	1.40
09/30/09	ARK	Review and analyze draft purchase price escrow stipulation and comments; correspondence regarding same	2.40
09/30/09	ARK	Review and analyze receipts for the week ending September 25	0.60
Total Hours			115.30

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 Plymouth, MI 48170

Invoice # 2022178-3

Re: Cash Flow Forecasting
 Client/Matter # 005645.00102

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	98.70	485.00	47,869.50
Matthew Grimes	16.60	395.00	6,557.00
Total Hours & Fees	115.30		54,426.50

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-4

Re: Constituent Management
Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
09/01/09	ARK	Review, research and respond to advisor information requests and questions	0.80
09/02/09	ARK	Review, research and respond to advisor requests; analyze A/R balances; discussions with BBK-Chrysler	1.20
09/03/09	ARK	Review and analyze sales, aging and borrowing base data; correspondence to financial advisor group	0.90
09/08/09	ARK	Review, research and respond to financial advisor requests; conference call with Huron consulting	0.70
09/08/09	ARK	Prepare summary of New Castle current and historical receipt activity; related discussions; correspondence with FA group regarding same	2.10
09/09/09	ARK	Review, research and respond to financial advisor diligence questions	1.20
09/09/09	ARK	Discussions and correspondence regarding claims analysis and case status	0.80
09/09/09	MRG	Various correspondence with Grant Thornton regarding Ford past due AR.	1.10
09/09/09	MRG	Various correspondence with BBK regarding GM past due AR.	1.30
09/10/09	MRG	Various correspondence with Grant Thornton regarding past due Ford AR. Selected sample of past due invoices to determine specific issues.	1.20
09/10/09	ARK	Review, research and respond to diligence requests; conference call with GM-BBK	1.30
09/11/09	ARK	Prepare for and hold weekly cash flow variance call with financial advisors	0.70
09/11/09	ARK	Review and analyze sales, A/R aging and borrowing base; correspondence with financial advisors regarding same	0.80
09/16/09	ARK	Prepare cash flow variance files and schedules for distribution to financial advisors	1.30
09/17/09	ARK	Prepare for and hold conference call with DIP lender financial advisors regarding DIP draw timing and process	0.90

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-4

Re: Constituent Management
Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
09/17/09	ARK	Prepare for and hold conference call with Capstone regarding closing timeline and DIP draw	0.60
09/17/09	MRG	Prepared for and held conference call with customer financial advisors to discuss DIP draw template, estimates, and timeline.	1.60
09/17/09	MRG	Various correspondence with customer financial advisors regarding DIP draw follow up questions.	0.80
09/18/09	ARK	Conference calls with Mark Schumaker; prepare summary analysis of DIP draw and purchase price and correspondence regarding same	1.30
09/18/09	ARK	Prepare for and hold weekly conference call with financial advisors regarding cash flow variance and reporting	0.80
09/21/09	MRG	Various correspondence with BBK-GM regarding DIP budget and DIP draw.	1.10
09/21/09	MRG	Various correspondence with BBK-C regarding information requests.	0.80
09/22/09	MRG	Various correspondence with BBK-C regarding information requests.	0.90
09/22/09	ARK	Prepare for and hold conference call with Mac Rowland (BBK-GM)	0.40
09/24/09	ARK	Review borrowing base, accounts receivable aging, and sales data and correspondence with financial advisors regarding same	0.80
09/24/09	ARK	Prepare for and hold conference calls with Jones Day, Dave McKee, and BBK-GM regarding DIP extension	0.80
09/24/09	ARK	Prepare cash flow variance analysis summary and supporting schedules; correspondence with financial advisors regarding same	1.20
09/24/09	MRG	Various correspondence with D. Gann regarding information provided to customer financial advisors.	0.80
09/25/09	ARK	Prepare for and hold weekly conference call with financial advisors regarding cash flow variance analysis	0.80

Metaldyne Corporation
 Mr. Thomas A. Amato, Chairman & CEO
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022178-4

Re: Constituent Management
 Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
09/25/09	ARK	Prepare cash flow budget and supporting schedules for distribution; correspondence regarding same	0.80
09/29/09	ARK	Prepare cash flow model supporting schedules; correspondence regarding same	1.30
09/29/09	ARK	Review, research and respond to variance report diligence questions	1.10
09/29/09	ARK	Prepare for and hold conference calls with customer and UCC financial advisors (BBK-GM, BBK-Honda, Huron)	1.80
09/29/09	MRG	Various calls and correspondence with Huron regarding information requests.	1.30
09/29/09	MRG	Status update call with Capstone.	0.80
Total Hours			36.10



Chicago Dallas Detroit Dusseldorf London Los Angeles
Milan Munich New York Paris San Francisco Shanghai Tokyo

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-4

Re: Constituent Management
Client/Matter # 005645.00104

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	24.40	485.00	11,834.00
Matthew Grimes	11.70	395.00	4,621.50
Total Hours & Fees	36.10		16,455.50

Metaldyne Corporation
 Mr. Thomas A. Amato, Chairman & CEO
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022178-5

Re: Expenses
 Client/Matter # 005645.00109

Date	Disbursement Description	Amount
07/31/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 07/31/2009 A Kendall	107.82
07/31/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 07/31/2009 B Kocovski	8.73
07/31/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 07/31/2009 M Grimes	57.51
08/28/09	Mileage William Kocovski-Travel To Client	438.90
09/30/09	Mileage William Kocovski-Travel To Client (19 Days)	438.90
Total Disbursements		1,051.86



Chicago Dallas Detroit Dusseldorf London Los Angeles
Milan Munich New York Paris San Francisco Shanghai Tokyo

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-5

Re: Expenses
Client/Matter # 005645.00109

Disbursement Recap:

Description	Amount
Mileage	877.80
Long Distance Calls	174.06
Total Disbursements	1,051.86

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-6

Re: Liquidation of Non-Current Assets
Client/Matter # 005645.00110

Date	Consultant	Description of Services	Hours
09/01/09	WK	Email correspondence and discussions regarding PL Knuckle equipment sale.	0.50
09/02/09	WK	Review and follow-up on current status of pending equipment sales.	2.50
09/02/09	WK	Review equipment and pricing on latest Chrysler equipment list.	1.80
09/02/09	WK	Various discussions with Tom Amato and BBK regarding pricing of Chrysler tooling and Middleville equipment.	2.30
09/03/09	WK	Follow up on declined term lender consent for PL Knuckle equipment. Discussions with Carlyle, ZC, BBK and Foley.	3.10
09/03/09	MRG	Prepared and reviewed analysis of professional fees incurred on liquidation of non-current assets.	1.10
09/03/09	MRG	Various review, correspondence, and follow up on the RT/JS LCA capacity increase equipment sale to Chrysler.	3.10
09/03/09	MRG	Review of MD Investors APA for identification of assets to be purchased from Remainco facilities. Various correspondence with plants to correctly identify assets to be sold to MD Investors.	3.30
09/03/09	WK	Prepare for and participate in call with SRR and BBK to discuss Middleville appraisal.	1.90
09/03/09	WK	Review and analyze Thamesville asset sale list.	1.70
09/03/09	WK	Review and discuss various equipment purchase lists with BBK.	2.70
09/04/09	WK	Follow-up on status of misc. asset sales with Foley and BBK.	1.00
09/04/09	MRG	Various correspondence with BBK-C and M. O'Kronley regarding Chrysler's list of assets to purchase at Thamesville.	1.70
09/04/09	MRG	Various correspondence with D. Lanning regarding Middleville fixed assets included in the MD Investor APA.	0.90
09/04/09	MRG	Prepared and reviewed updated SRR listing of appraised New Castle and Middleville assets to excluded assets included in MD Investors APA.	2.10

Metaldyne Corporation
 Mr. Thomas A. Amato, Chairman & CEO
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022178-6

Re: Liquidation of Non-Current Assets
 Client/Matter # 005645.00110

Date	Consultant	Description of Services	Hours
09/08/09	WK	Follow-up on proposed open New Castle equipment sales.	2.60
09/10/09	WK	Follow-up on status of equipment sales to Chrysler.	1.20
09/11/09	WK	Follow-up on approvals for New Castle equipment sales.	1.20
09/15/09	WK	Discussions regarding proposed Middleville equipment sales.	1.30
09/15/09	WK	Follow-up on open New Castle equipment sales.	2.20
09/30/09	MRG	Prepared and reviewed updated listing of Thamesville equipment to be sold to be sold to Chrysler.	2.70
Total Hours			40.90

Metaldyne Corporation
Mr. Thomas A. Amato, Chairman & CEO
47603 Halyard
Plymouth, MI 48170

Invoice # 2022178-6

Re: Liquidation of Non-Current Assets
Client/Matter # 005645.00110

Fee Recap:

Consultant	Hours	Rate	Amount
William Kocovski	26.00	510.00	13,260.00
Matthew Grimes	14.90	395.00	5,885.50
Total Hours & Fees	40.90		19,145.50

November 9, 2009

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Re: Strategic Planning
Client: 005645
Inv. No.: 2022426

Federal Tax Id 38-3637158

For Professional Services: October 1, 2009 through October 31, 2009

Current Charges:		Hours	Rate	Amount
Matthew Grimes	Vice President	241.50	395.00	95,392.50
Andrew R Kendall	Director	208.80	485.00	101,268.00
William Kocovski	Director	244.10	510.00	124,491.00
Jeffrey Johnston	Managing Director	8.90	695.00	6,185.50
Total Hours & Fees		<u>703.30</u>		<u>327,337.00</u>
20% Holdback Fee				<u>(65,467.40)</u>
Sub Total:				261,869.60
Expenses				<u>581.27</u>
Total Amount Due			USD	<u>262,450.87</u>

Please reference the invoice number noted above on any payment remittance. Thank You.

Send electronic remittance to:

Account Name: AlixPartners, LLP
Account Number: 003-58897
Bank Name: Deutsche Bank
ABA: 021-001-033

Send check remittance to:

AlixPartners, LLP
P.O. Box 5838
Carol Stream, IL 60197-5838

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Project Code	Description	Amount
005645.00100	Strategic Planning	13,703.00
005645.00101	Financial Planning & Analysis	246,301.00
005645.00102	Cash Flow Forecasting	54,428.50
005645.00104	Constituent Management	6,466.00
005645.00109	Expenses	0.00
005645.00110	Liquidation of Non-Current Assets	6,438.50
Total Fees Incurred		327,337.00

Expenses	Amount
Mileage	426.25
Long Distance Calls	99.36
Research	0.40
Meals - Engagement Team	55.26
Total Disbursements	581.27

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-1

Re: Strategic Planning
Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
10/03/09	ARK	Prepare for and hold conference call with Tom Amato, Terry Iwasaki, Dave McKee, Dave Gann, and Jones Day regarding draft stipulations and purchase price analysis	2.10
10/04/09	ARK	Conference call with Tom Amato, Terry Iwasaki, Dave McKee and Jones Day regarding DIP draw stipulation and purchase price analysis	1.10
10/06/09	JJ	TC with A. Kendall re: closing status, purchase price calculations, DIP Draw considerations and Remainco status.	1.00
10/07/09	JJ	TC with A. Kendall re: status of closing.	0.30
10/07/09	JJ	Review of correspondence re: closing.	0.20
10/07/09	ARK	Prepare for and hold daily internal conference call regarding closing	0.80
10/08/09	ARK	Prepare for and hold daily internal conference call regarding closing	0.90
10/08/09	JJ	TC with A. Kendall re: status of closing.	0.20
10/09/09	JJ	TCs with A. Kendall re: DIP Draw request issues.	0.80
10/09/09	JJ	CC with A. Kendall, M. Grimes and W. Kocovski re: Remainco analysis.	0.50
10/09/09	JJ	Review and preparation of correspondence re: DIP Draw.	0.50
10/09/09	JJ	CC with M. Grimes, W. Kocovski and A. Kendall re: status of DIP draw.	0.70
10/09/09	ARK	Prepare for and hold daily internal conference call regarding closing	1.10
10/12/09	ARK	Prepare for and hold daily status call with Metaldyne, Jones Day, and Foley regarding closing	1.30
10/12/09	JJ	CC with M. Grimes, A. Kendall and W. Kocovski re: Remainco budget, DIP Draw and status of closing.	0.70
10/12/09	JJ	Review and preparation of correspondence re: closing.	0.30
10/13/09	ARK	Prepare for and hold daily status call with Metaldyne, Jones Day, and Foley regarding closing	0.90
10/14/09	ARK	Prepare for and hold daily status call with Metaldyne, Jones	1.00

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-1

Re: Strategic Planning
Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
		Day, and Foley regarding closing	
10/14/09	JJ	TCs with A. Kendall re: closing status and issues.	0.70
10/14/09	JJ	Participation in CC with MDI and debtor to discuss closing.	0.80
10/15/09	ARK	Conference calls with Metaldyne, Jones Day, Kirkland & Ellis, MDI regarding closing issues and items	2.60
10/16/09	ARK	Prepare for and hold meeting with Larry Carroll, Dave McKee, AlixPartners, and Foley regarding Remainco strategy and next steps	1.80
10/16/09	ARK	Prepare for and hold conference calls with Metaldyne, Jones Day, Kirkland and Ellis regarding closing documents and items	1.90
10/19/09	JJ	TCs with W. Kocovski re: Remainco issues including negotiations re: wind down agreements with Ford and Chrysler.	0.80
10/23/09	JJ	TC with W. Kocovski and M. Grimes re: status of Remainco.	0.40
10/30/09	JJ	Review of Remainco budget; CC with M. Grimes, W. Kocovski, and A. Kendall re: same.	1.00
Total Hours			24.40

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-1

Re: Strategic Planning
Client/Matter # 005645.00100

Fee Recap:

Consultant	Hours	Rate	Amount
Jeffrey Johnston	8.90	695.00	6,185.50
Andrew R Kendall	15.50	485.00	7,517.50
Total Hours & Fees	24.40		13,703.00

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/01/09	MRG	Review and analysis of cashless DIP stipulation.	3.90
10/01/09	MRG	Prepared and reviewed various analyses regarding purchase price implications of cashless DIP stipulation.	3.10
10/01/09	MRG	Various correspondence with corporate accounting regarding utility accruals and deposits.	0.30
10/01/09	ARK	Analyze draft DIP draw stipulation exhibits; prepare illustrative analysis of calculation	1.70
10/01/09	ARK	Review and analyze purchase price calculations and draft stipulation; prepare summary analysis; correspondence and discussions regarding same	2.60
10/01/09	ARK	Review and analyze existing asset sale proceeds and discussions regarding same	0.80
10/01/09	WK	Review and discuss terms of Chrysler Middleville agreement with working group.	1.50
10/01/09	WK	Prepare for and participate in internal call to discuss Chrysler issues.	1.30
10/01/09	WK	Prepare for and participate in call with Chrysler.	1.60
10/01/09	WK	Internal discussions regarding Greensboro exit agreements.	2.10
10/01/09	WK	Review and analyze Chrysler stipulation.	1.30
10/01/09	WK	Review and analyze claims associated with asset sale proceeds.	1.90
10/01/09	WK	Review and update Ford Middleville budget.	1.50
10/02/09	WK	Review and analyze claims related to existing equipment sales.	1.30
10/02/09	WK	Review and comment on Greensboro/MPC agreement	1.90
10/02/09	WK	Review and analyze Greensboro exit agreements.	1.90
10/02/09	WK	Reconcile TRW amounts owed as part of Greensboro exit agreement.	1.70
10/02/09	WK	Review and analyze accrued vacation for Remainco budget.	1.40
10/02/09	ARK	Prepare for and hold conference call with Jones Day, Lazard, and APLLP regarding purchase price calculations	0.60

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/02/09	ARK	Review and analyze purchase price comparison analysis, working meetings regarding same	1.90
10/02/09	ARK	Working meetings regarding DIP draw stipulation and exhibits; related conference calls with Lazard	2.30
10/02/09	ARK	Review and analyze revised draft DIP stipulation; correspondence and discussions regarding same	0.80
10/02/09	MRG	Prepared for and held call with Lazard to discuss purchase price implications of cashless DIP concept.	1.20
10/02/09	MRG	Prepared for and participated in call with T. Amato, D. McKee, Jones Day and APLLP to discuss cashless DIP concept and equipment proceeds side letter.	0.70
10/02/09	MRG	Prepared and reviewed analysis of assets remaining at Middleville.	2.60
10/02/09	MRG	Prepared and reviewed analysis of purchase price implications of cashless DIP proposal.	3.70
10/02/09	MRG	Review and analyzed pro-forma claims budget.	0.70
10/03/09	MRG	Review and analysis of sources and uses of cashless DIP proposal.	1.40
10/03/09	ARK	Prepare purchase price analysis and supporting schedules; correspondence regarding same	2.10
10/03/09	ARK	Update purchase price analysis for requested changes; correspondence regarding same	1.20
10/05/09	ARK	Review and analyze utility accrual estimates and working meetings with accounting regarding same	1.10
10/05/09	ARK	Prepare for and hold meeting with Terry Iwasaki and Jan Van Dijk regarding property tax analysis	0.90
10/05/09	ARK	Internal discussions regarding status and workstreams.	0.40
10/05/09	MRG	Prepared and reviewed updated post-petition tax estimate.	1.70
10/05/09	MRG	Prepared and reviewed analysis of current freight accrual.	0.40
10/05/09	MRG	Various correspondence with T. Dupuis and S. McCullough regarding utility accruals and deposits. Reviewed and analyzed updated utility accrual schedule.	1.30

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/05/09	MRG	Prepared and reviewed updated analysis of prepetition AP and 503(b)(9) balances.	3.30
10/05/09	WK	Prepare for and participate in call with Chrysler to review pending agreements.	1.80
10/05/09	WK	Review and analyze TRW Greensboro agreement.	2.20
10/05/09	WK	Review and analyze Remainco budget.	2.40
10/05/09	WK	Review and update Middleville Chrysler budget.	3.30
10/05/09	WK	Review and discuss TRW payment terms with client.	0.90
10/05/09	WK	Review and discuss equipment lease rejection status.	1.70
10/05/09	WK	Review and update Ford Middleville budget.	2.70
10/06/09	WK	Prepare for and participate in closing touch point call.	1.00
10/06/09	WK	Prepare for and participate in Greensboro wind down planning meeting.	2.30
10/06/09	WK	Review and comment on Chrysler settlement agreement.	1.90
10/06/09	WK	Update Chrysler Middleville budget and distribute to Chrysler team.	3.30
10/06/09	WK	Review and analyze Middleville tooling to be purchased by Chrysler.	2.10
10/06/09	MRG	Prepared for and participated in working meeting with T. Iwaski, P. Franklin, J. Van Dijk, K. Alifita and APLLP to discuss daily DIP draw forecast.	1.20
10/06/09	MRG	Prepared for and participated in working meeting with T. Amato, T. Iwaski, D. McKee, Jones Day and APLLP to discuss daily DIP draw forecast.	1.10
10/06/09	MRG	Prepared and reviewed analysis of post-petition AP balances split between Newco and Remainco.	3.80
10/06/09	MRG	Prepared and reviewed analysis of pre-petition AP balances split between Newco and Remainco. Prepared and reviewed summary of pre and post-petition AP balances by customer.	3.60
10/06/09	ARK	Review and analyze working capital, A/P trade, and 503(b)(9) and working meetings regarding same	1.70

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/06/09	ARK	Prepare for and hold conference calls with AlixPartners regarding case status and workstreams	1.10
10/06/09	ARK	Prepare for and hold meeting with Tom Amato, Jones Day, Terry Iwasaki and finance group regarding steps to closing	1.20
10/07/09	ARK	Review and analyze A/P and 503(b)(9) calculations; discussions regarding same	1.30
10/07/09	ARK	Review and analyze Spirit stipulations; correspondence and discussions regarding same	1.30
10/07/09	ARK	Review and analyze working capital calculations and APA target; discussions regarding same	1.60
10/07/09	MRG	Prepared for and held working meeting with D. McKee and S. O'Connor regarding legal fee estimates. Updated and reviewed professional fee forecast.	1.80
10/07/09	MRG	Prepared and reviewed analysis of working capital as of 10/2/09.	3.90
10/07/09	MRG	Updated and reviewed pre/postpetition vendor AP analysis to break out Greensboro, Edon, and Hamburg and also include Ramos USA.	3.50
10/07/09	WK	Prepare for and participate in meeting to discuss Niles employee matters.	1.70
10/07/09	WK	Review and update Ford Middleville wind down budget.	2.10
10/07/09	WK	Review and update Ford Niles wind down budget.	2.50
10/07/09	WK	Prepare for and participate in Ford wind down call.	1.50
10/07/09	WK	Prepare for and participate in Greensboro wind down meeting.	1.20
10/07/09	WK	Prepare for and participate in closing touch point call.	0.90
10/08/09	WK	Prepare for and participate in closing touch point call.	0.90
10/08/09	WK	Prepare for and participate in Chrysler wind down call	1.50
10/08/09	WK	Review and analyze GM A/R.	1.80
10/08/09	WK	Various discussions with GT and BBK regarding Niles and Middleville stay on bonuses.	2.50

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/08/09	WK	Update TRW agreement for Edon production.	1.80
10/08/09	WK	Review and discuss Remainco health insurance and workers comp exposure.	2.60
10/08/09	MRG	Review and analysis of Newco/Remainco property tax schedule. Various correspondence with J. VanDijk regarding tax analysis.	2.70
10/08/09	MRG	Prepared and reviewed analysis of GM AR at Remainco plants as of 10/2/09.	1.40
10/08/09	MRG	Prepared and reviewed analysis of AR at Remainco plants as of 10/2/09.	1.20
10/08/09	MRG	Updated analysis of accrued payroll.	0.70
10/08/09	MRG	Various correspondence with K. Guest regarding Remainco insurance.	1.10
10/08/09	MRG	Updated and reviewed draft Remainco forecast.	3.90
10/08/09	ARK	Review and analyze sources and uses calculations; discussions regarding same	1.20
10/08/09	ARK	Meetings and discussions regarding Remainco insurance renewals and budgeting	1.20
10/08/09	ARK	Review MDI sources and uses assumptions; prepare purchase price illustration summary and discussions regarding same	1.40
10/09/09	ARK	Review and analyze tax accrual file; prepare for and hold conference call with Jones Day, Metaldyne, and Kirkland & Ellis regarding same	1.30
10/09/09	ARK	Update sources and uses analysis for latest cash flow estimates; correspondence regarding same	1.30
10/09/09	ARK	Review and analyze draft sources and uses analysis and identify changes from daily cash flow data	1.10
10/09/09	ARK	Prepare for and hold conference calls with AlixPartners regarding status and workstreams	0.90
10/09/09	MRG	Prepared for and held APLLP status update call.	0.60
10/09/09	MRG	Prepared and reviewed summary of transition service	3.90

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		agreements.	
10/09/09	WK	Prepare for and participate in Niles strategy meeting.	1.30
10/09/09	WK	Prepare for and participate in Ford wind down call.	1.50
10/09/09	WK	Review and various discussions regarding changes to TRW wind down agreement.	2.70
10/09/09	WK	Follow-up on Ford Thamesville equipment purchase.	0.80
10/09/09	WK	Update language in Chrysler Middleville agreement.	2.20
10/09/09	WK	Review list of open items related to Remainco forecast.	1.60
10/09/09	WK	Prepare for and participate in closing touch point call.	0.90
10/11/09	MRG	Prepared and reviewed analysis of Newco/Remainco prepetition, postpetition, and pre-closing property taxes.	2.20
10/11/09	ARK	Review and analyze tax data and analyze, correspondence regarding same	0.80
10/12/09	ARK	Prepare for and hold working meeting with Larry Carroll, Pam Franklin and Kristin Alafita regarding payroll and benefits	1.40
10/12/09	ARK	Review Remainco budget analysis and working meetings regarding same	0.80
10/12/09	MRG	Prepared and reviewed summary analysis of post petition AP and 503(b)(9) by vendor by plant.	3.90
10/12/09	MRG	Prepared and reviewed summary analysis of post petition and 503(b)(9) claims for Ramos.	1.30
10/12/09	MRG	Updated and reviewed forecast of outstanding professional fees.	2.30
10/12/09	MRG	Prepared and reviewed updated Remainco forecast.	3.20
10/12/09	MRG	Prepared and reviewed analysis of Remainco AR balances.	0.90
10/12/09	WK	Prepare for and participate in closing touch point call.	1.10
10/12/09	WK	Prepare for and participate in Chrysler wind down call	1.80
10/12/09	WK	Prepare for and participate in Ford wind down call	1.50
10/12/09	WK	Follow-up on status of Chrysler tooling purchases.	0.80

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/12/09	WK	Review and update wind down cost funding in ZF exit agreement.	1.10
10/12/09	WK	Review and summarize status of asset sales and potential claims associated with proceeds.	2.60
10/12/09	WK	Update Remainco forecast with most current assumptions and distribute to internal working group.	3.60
10/12/09	WK	Review and analyze Remainco professional fees forecast.	1.50
10/13/09	WK	Review and analyze New Castle material receipts and adjust final Chrysler true-up.	2.80
10/13/09	WK	Update payroll assumptions in Niles budget and provide to GT.	1.80
10/13/09	WK	Review and analyze proposed sources and uses calculation for closing settlement amount.	1.90
10/13/09	WK	Review and provide comments to Chrysler agreements.	1.50
10/13/09	WK	Prepare for and participate in closing touch point call.	1.30
10/13/09	MRG	Prepared for and participated in status update call.	1.10
10/13/09	MRG	Prepared for and held working meeting with L. Carroll regarding property tax issues.	0.70
10/13/09	MRG	Prepared for and held working meeting with T. Iwasaki regarding property tax issues and purchase price implications.	0.90
10/13/09	MRG	Prepared and reviewed working capital analysis as of 10/9/09.	3.80
10/13/09	MRG	Prepared and reviewed analysis of the implications of the Twinsburg option on the DIP Draw.	2.70
10/13/09	MRG	Review and analyzed draft funds flow document.	1.20
10/13/09	MRG	Prepared and reviewed updated Remainco forecast to incorporate changes based on current negotiations.	3.90
10/13/09	MRG	Prepared and reviewed updated analysis of outstanding GM AR at Remainco facilities.	1.10
10/13/09	ARK	Analysis and meetings regarding Ramos intercompany and	2.30

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47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		external accounts payable; related correspondence	
10/13/09	ARK	Review and analyze Metaldyne funds flow analysis; provide comments regarding same	1.10
10/13/09	ARK	Review and analyze Metaldyne property tax analysis, discussions regarding same	1.20
10/13/09	ARK	Prepare for and hold meeting with Larry Carroll regarding RemainCo and purchase price adjustments	1.40
10/13/09	ARK	Update sources and uses required for closing analysis, working meetings with Terry Iwasaki, correspondence regarding same	1.90
10/14/09	ARK	Analysis of sources and uses for DIP budget items; meetings regarding same	0.90
10/14/09	ARK	Prepare for and hold conference calls with Jones Day, Kirkland and Ellis, Carlyle, Metaldyne, and APLLP regarding close	1.80
10/14/09	ARK	Internal meetings and discussions regarding closing status, strategy for close and open items	1.10
10/14/09	ARK	Review and analyze Metaldyne tax analysis and working meetings regarding same	1.40
10/14/09	ARK	Review and analyze MDI cash consideration determination, discussions regarding same	1.30
10/14/09	ARK	Review and analyze Remainco budget, working meetings regarding same	0.90
10/14/09	MRG	Prepared for and participated in status update meeting with management, JD, and APLLP.	1.60
10/14/09	MRG	Prepared for and participated in call with L. Carroll, JD, Lazard, and APLLP to compare current deal proposals.	0.60
10/14/09	MRG	Prepared for and participated in call with L. Carroll, JD, Lazard, and APLLP to analyze net settlement statement.	0.90
10/14/09	MRG	Prepared for and participated in call with management, JD, MDI, K&E and APLLP to discuss current deal proposals.	1.60
10/14/09	MRG	Call with BBK-Honda to discuss DIP draw request.	0.60

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Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/14/09	MRG	Various correspondence with DIP lenders regarding DIP draw request.	1.10
10/14/09	MRG	Prepared and reviewed estimated sources and uses based on requested DIP draw.	1.70
10/14/09	MRG	Prepared for and held working meeting with D. McKee and S. O'Connor regarding outstanding legal professional fees.	1.30
10/14/09	MRG	Prepared and reviewed updated Remainco forecast to incorporate current deal proposal.	3.70
10/14/09	MRG	Various correspondence with V. Schira and T. Dupuis regarding professional fee forecast.	0.80
10/14/09	MRG	Reviewed and analyzed closing cash consideration schedule.	1.60
10/14/09	MRG	Prepared and reviewed analysis of outstanding AR at Greensboro.	0.40
10/14/09	WK	Prepare for and participate in closing touch point call.	1.50
10/14/09	WK	Discuss Thamesville equipment purchase with GT and provide appraisal detail.	1.40
10/14/09	WK	Various discussions and follow up regarding TRW A/R collections.	1.90
10/14/09	WK	Review and update Remainco forecast with most current MDI proposal.	3.90
10/14/09	WK	Bridge current Remainco forecast to prior version and distribute to internal working group.	3.40
10/14/09	WK	Review and analyze impact of current MDI proposal.	3.40
10/15/09	WK	Review and update Greensboro budget based on discussions with DMI.	3.20
10/15/09	WK	Review and discussion regarding Greensboro Agreement.	2.90
10/15/09	WK	Discussions and financial analysis related to MDI settlement proposal.	4.40
10/15/09	WK	Various internal meetings to discuss closing timing / terms.	3.50
10/15/09	WK	Review and analyze working capital impact of delaying closing date.	3.40

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Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/15/09	WK	Review and analyze GM commercial issues and provide input to Foley for settlement.	1.80
10/15/09	MRG	Prepared for and participated in status update call with management, JD, Lazard and APLLP to discuss counter proposal.	1.70
10/15/09	MRG	Prepared for and participated in update call with management, JD, Lazard, and APLLP to discuss closing analysis.	1.30
10/15/09	MRG	Review and analysis of cash receipts and outstanding AR balances.	1.80
10/15/09	MRG	Prepared for and participated in update call with management, JD, Lazard, and APLLP to discuss K&E / MDI counterproposal.	1.60
10/15/09	MRG	Prepared and reviewed updated summary of post petition AP and 503(b)(9) claims by vendor by location.	3.60
10/15/09	MRG	Call with T. Iwasaki and K&E to discuss \$8.5mm assumption of administrative claims.	0.70
10/15/09	MRG	Prepared and reviewed updated transition services summary.	1.10
10/15/09	MRG	Prepared and reviewed updated working capital analysis.	1.70
10/15/09	ARK	Review and analyze TSA documents and agreement; correspondence regarding same	1.20
10/15/09	ARK	Prepare for and hold conference call and discussion with Jones Day, Dave McKee, Terry Iwasaki, Tom Amato regarding Remainco budget	1.20
10/15/09	ARK	Review and analyze MDI open issues for closing; correspondence and discussions regarding same	1.50
10/15/09	ARK	Review and analyze tax analysis and purchase price adjustments; working meetings with APLLP and Metaldyne regarding same	1.30
10/15/09	ARK	Review and analyze MDI cash consideration analysis; working meetings regarding same	1.80
10/15/09	ARK	Review and analyze receipts, A/R aging; discussions and	1.70

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Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		working meetings regarding same	
10/16/09	MRG	Various conference calls and meetings with management, JD, Lazard, APLLP, K&E, and MDI to discuss transaction closing.	3.90
10/16/09	MRG	Review and analysis of MDI funds flow document.	0.80
10/16/09	MRG	Updated and reviewed schedule of Remainco facility exposure data to incorporate Twinsburg facility.	1.10
10/16/09	MRG	Prepared and reviewed analysis of outstanding AR at Greensboro facility.	1.30
10/16/09	MRG	Prepared for and participated in meeting with L. Carroll, D. McKee and APLLP to discuss Remainco planning / next steps.	1.20
10/16/09	WK	Various meetings with MDI to finalize TSA.	2.90
10/16/09	WK	Meetings with MDI to review and finalize Twinsburg agreement.	2.70
10/16/09	WK	Discuss revised customer surcharge proposal internally and prepare and send communication to customers.	3.10
10/16/09	ARK	Review and analyze funds flow document and revisions; working meetings with Terry Iwasaki and AlixPartners regarding same	1.70
10/16/09	ARK	Review and analyze Twinsburg agreement and working capital; discussions regarding same	0.70
10/16/09	ARK	Review APA Acknowledgement agreement and correspondence regarding same	0.80
10/16/09	ARK	Prepare bridge analysis for funds flow to sources and uses; discussions regarding same	1.80
10/17/09	WK	Review and comment on Ford exit agreements.	1.20
10/19/09	WK	Review and discussions related to ZF exit agreement.	1.40
10/19/09	WK	Review and update Remainco budget.	1.90
10/19/09	WK	Discussions with BBK related to revised surcharge amounts proposed in Middleville exit agreement.	2.50
10/19/09	WK	Prepare for and participate in call with Ford advisors to	1.80

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Re: Financial Planning & Analysis
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Date	Consultant	Description of Services	Hours
		discuss increased surcharge.	
10/19/09	WK	Review and follow up on Dana A/R payments.	1.20
10/19/09	WK	Review and analyze Remainco stay bonuses.	1.90
10/19/09	MRG	Prepared for and held working meeting with K. Rehfield to discuss splitting cash receipts.	1.20
10/19/09	MRG	Prepared for and held working meeting with P. Franklin and L. Carroll to discuss splitting cash disbursements.	1.80
10/19/09	MRG	Prepared for and held working meeting with J. Vesey and APLLP to discuss tracking of cash and the splitting of cash into Newco/Remainco.	1.70
10/19/09	MRG	Prepared and reviewed updated working capital analysis for Remainco locations.	2.70
10/19/09	MRG	Prepared and reviewed updated Remainco forecast to incorporate transaction as occurred.	3.20
10/19/09	ARK	Discussions and correspondence regarding Remainco disbursements approval; prepare for and hold working meeting with Larry Carroll and Pam Franklin	1.30
10/19/09	ARK	Prepare for and hold conference call with Larry Carroll, Dave McKee, Jones Day regarding Remainco items	1.70
10/19/09	ARK	Discussions and correspondence regarding cash accounts and final closing cash consideration	0.70
10/19/09	ARK	Prepare reconciliation analysis for DIP draw calculation, APA acknowledgement items, closing consideration, and funds flow; working meetings and correspondence regarding same	2.30
10/19/09	ARK	Review analysis, prepare for and hold meetings regarding Remainco budget	1.20
10/20/09	WK	Review and analyze Niles accrued vacation and provide to GT.	2.70
10/20/09	WK	Review and analyze updated New Castle equipment appraisals.	1.30
10/20/09	WK	Provide Thamesville equipment purchase list to GT.	1.40

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Invoice # 2022426-2

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Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/20/09	WK	Review and summarize status of Greensboro A/R for follow-up.	3.10
10/20/09	WK	Discussions with Chrysler to purchase additional Middleville equipment. Prepare list and provide to BBK.	1.80
10/21/09	WK	Various follow-up with GT regarding Ford exit agreements.	1.10
10/21/09	WK	Various internal discussions to determine next steps in negotiation of Ford exit agreements.	3.50
10/21/09	WK	Prepare for and participate in meeting with Jones Day and L. Carroll to review overall work plan.	6.50
10/21/09	MRG	Prepared and reviewed updated working capital summary for Greensboro.	3.10
10/21/09	MRG	Reviewed and analyzed PBGC claim.	1.30
10/22/09	MRG	Prepared for and held working meeting with J. Vesey, L. Allen, and D. McCarthy to discuss benefit payment splits.	1.30
10/22/09	MRG	Review and analysis of AR cash receipts and the split between Newco/Remainco.	1.10
10/22/09	MRG	Review and analysis of MDI 503(b)(9) assumption schedule. Prepared reconciliation to claims filed with court.	3.90
10/22/09	MRG	Review and analysis of 503(b)(9) various claims filed with the court.	1.30
10/22/09	WK	Calls with GT and Ford legal advisors to discuss Ford exit agreements.	2.40
10/22/09	WK	Review and update Ford and Chrysler exit agreements.	3.50
10/22/09	WK	Review status of a vendor overpayment and determine collection strategy.	1.30
10/22/09	WK	Review and follow-up on Chrysler New Castle disputed items.	2.50
10/22/09	WK	Follow up with TRW regarding A/R collection.	0.80
10/22/09	WK	Review and update Remainco responsibility document.	1.40
10/23/09	WK	Follow-up on Chrysler dispute regarding PMTI payments.	1.50
10/23/09	WK	Prepare for and participate in various calls regarding Ford	3.20

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Date	Consultant	Description of Services	Hours
		exit agreements.	
10/23/09	WK	Review and edit Remainco responsibility document.	2.80
10/23/09	WK	Prepare and distribute exhibits for Chrysler agreements.	1.90
10/23/09	MRG	Reviewed and updated Remainco responsibility document.	2.80
10/23/09	MRG	Prepared and reviewed draft APLLP Remainco workplan.	3.20
10/23/09	MRG	Prepared and reviewed analysis of payroll check float and split between Newco/Remainco.	1.60
10/26/09	MRG	Prepared for and participated in working meeting with L. Carroll and APLLP to discuss Remainco budget.	1.70
10/26/09	MRG	Meeting with P. Franklin to discuss disbursement split between Newco and Remainco.	0.90
10/26/09	MRG	Prepared and reviewed AR rollforward analysis.	3.90
10/26/09	MRG	Review and analysis of 10/23 AP aging.	1.60
10/26/09	ARK	Prepare for and hold meeting with Larry Carroll regarding Remainco budget and workstreams	1.60
10/26/09	WK	Prepare for and participate in call with UCC to review Greensboro exit agreements.	1.40
10/26/09	WK	Prepare and provide Middleville stay bonus funding request to Chrysler.	2.50
10/26/09	WK	Review customer exit agreements.	1.30
10/27/09	WK	Review and follow-up on Ford Middleville A/R.	1.30
10/27/09	WK	Discuss TSA charges with MDI.	0.80
10/27/09	WK	Various discussions with BBK regarding funding of Middleville hourly stay bonuses.	3.50
10/27/09	WK	Follow-up on issuing invoice to Chrysler for Middleville equipment purchase.	1.50
10/27/09	WK	Review and summarize past due GM A/R.	2.10
10/27/09	WK	Update Remainco forecast.	2.70
10/27/09	ARK	Review and analyze Remainco cash responsibility document and APA, correspondence regarding same	0.90

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Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
10/27/09	ARK	Review and analyze post-petition Accounts Payable for Remainco	1.30
10/27/09	ARK	Review and analyze closing documentation, correspondence, and supporting files, and correspondence with Larry Carroll regarding same	1.60
10/27/09	MRG	Various correspondence and discussions with K. Rehfield to discuss AR rollforward analysis.	3.30
10/27/09	MRG	Prepared and reviewed analysis of outstanding AR at Greensboro.	1.20
10/27/09	MRG	Updated and reviewed AR rollforward analysis.	3.10
10/27/09	MRG	Prepared and reviewed summary of Remainco outstanding AR.	0.80
10/28/09	MRG	Prepared and reviewed updated working capital summary.	1.10
10/28/09	MRG	Prepared for and participated in working meeting with L. Carroll and APLLP to discuss Remainco.	1.40
10/28/09	MRG	Review and analysis of due to Newco calculation.	1.20
10/28/09	MRG	Review and analysis of AP disbursements and Newco/Remainco split.	3.90
10/28/09	MRG	Review and analysis of 10/23 AP balances and AP disbursements to determine if items reserved for in DIP Draw.	3.80
10/28/09	ARK	Review and analyze accounts payable aging detail against aging detail at closing; discussions regarding same	2.20
10/28/09	ARK	Working meetings regarding aging and disbursement analyses	1.40
10/28/09	ARK	Prepare for and hold working meetings regarding Oldco M budget	1.20
10/28/09	WK	Prepare for and participate in claims analysis meeting.	1.50
10/28/09	WK	Update Remainco budget and review with Larry Carroll.	2.90
10/28/09	WK	Follow-up on status of Middleville stay bonus funding.	0.70
10/28/09	WK	Discussions internally and with BBK regarding Middleville	1.90

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Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		stay bonuses.	
10/28/09	WK	Review and update Ford wind down agreements.	1.00
10/29/09	WK	Review and analyze inventory recoveries by plant and customers for Remainco forecast.	3.40
10/29/09	WK	Review and analyze A/R recoveries by plant and customers for Remainco forecast.	2.90
10/29/09	WK	Update Remainco forecast with customer funding per final exit agreements.	2.90
10/29/09	WK	Prepare for and participate in meeting to review A/P disbursement analysis.	1.00
10/29/09	WK	Discuss status of Chrysler agreements.	0.90
10/29/09	ARK	Prepare for and hold discussion regarding bank account structure	0.60
10/29/09	ARK	Prepare aging and disbursement analysis summary and agenda	1.20
10/29/09	ARK	Prepare for and hold working meeting with Larry Carroll and AlixPartners regarding aging and disbursement analysis	0.80
10/29/09	ARK	Review and analyze Newco assumed liabilities and aging detail; update disbursement and aging analysis and summary schedules	2.60
10/29/09	MRG	Prepared for and held working meeting with L. Carroll and APLLP to discuss AP and Disbursement review.	1.70
10/29/09	MRG	Prepared for and held working meeting with P. Franklin and APLLP to discuss AP and Disbursement review.	1.90
10/29/09	MRG	Updated AP and disbursement analysis. Invoice level detail review for Newco/Remainco split.	2.80
10/30/09	MRG	Prepared for and participated in status update call with L. Carroll, JD, and APLLP.	1.90
10/30/09	MRG	Prepared and reviewed schedule of Remainco property taxes.	1.10
10/30/09	MRG	Prepared and reviewed updated analysis of assumed 503(b)(9) claims by MDI.	3.30

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-2

Re: Financial Planning & Analysis
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Date	Consultant	Description of Services	Hours
10/30/09	ARK	Prepare for and hold conference call with Larry Carroll and Jones Day regarding case matters	2.10
10/30/09	ARK	Review cash acknowledgement; discussions with Larry Carroll, Jan Van Djik and Jones Day	0.60
10/30/09	ARK	Review and analyze Oldco M budget; working meetings and discussions regarding same	0.90
10/30/09	WK	Update Remainco forecast and distribute to internal working group for status update meeting.	3.30
10/30/09	WK	Update professional fees in Remainco forecast.	1.30
10/30/09	WK	Prepare for and participate in status update meeting with internal working group.	1.50
10/30/09	WK	Finalize Remainco forecast and distribute to UCC advisors.	3.50
Total Hours			531.70

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Invoice # 2022426-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	91.20	485.00	44,232.00
William Kocovski	244.10	510.00	124,491.00
Matthew Grimes	196.40	395.00	77,578.00
Total Hours & Fees	531.70		246,301.00

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
10/01/09	ARK	Review and analyze cash flow variance report and supporting schedules, working meetings with Jason Vesey and Kristin Alafita regarding same	2.20
10/01/09	ARK	Review and analyze NCM production agreement cash flows and plant consolidation move costs	1.80
10/01/09	ARK	Prepare for and hold discussions with Tom Amato and Terry Iwasaki regarding severance	0.80
10/01/09	MRG	Call with Lazard regarding extended DIP budget.	0.70
10/02/09	ARK	Review and analyze post-petition Accounts Payable and deferred equipment leases, meetings with Jason Vesey	1.20
10/02/09	ARK	Follow up on freight costs; working meetings with Terry Iwasaki and Pam Franklin and correspondence regarding same	1.10
10/04/09	ARK	Prepare daily cash flow model and supporting schedules	3.20
10/04/09	ARK	Various correspondence regarding DIP draw calculation assumptions and inputs	0.80
10/05/09	MRG	Prepared and reviewed analysis of Remainco accrued payroll at time of estimated transaction closing.	2.10
10/05/09	MRG	Updated and reviewed daily DIP draw analysis.	3.20
10/05/09	ARK	Prepare for and hold working meeting with Pam Franklin regarding daily disbursements and Accounts Payable accruals	1.60
10/05/09	ARK	Review and analyze variance report and supporting schedules and working meetings with Jason Vesey regarding same	0.80
10/05/09	ARK	Prepare daily cash flow model and summary exhibits, working meetings regarding same	3.70
10/05/09	ARK	Prepare supporting schedules for daily cash flow analysis	1.20
10/05/09	ARK	Review and analyze daily forecasted receipts, discussions with shared services, and update model regarding same	1.70
10/06/09	ARK	Review and analyze cash variances against DIP budget and discussions regarding same	0.90

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Plymouth, MI 48170

Invoice # 2022426-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
10/06/09	ARK	Prepare bridge analysis for changes from prior daily cash flow analysis	0.80
10/06/09	ARK	Update daily cash flow analysis and meetings and correspondence regarding same	2.40
10/06/09	ARK	Prepare for and hold working meeting with Terry Iwasaki, Jan Van Dijk, Pam Franklin and treasury regarding daily cash flow analysis and supporting schedules	1.30
10/07/09	ARK	Prepare bridge analysis for changes to daily cash flow model from prior version	1.40
10/07/09	ARK	Prepare for and hold meeting with Pam Franklin regarding changes to daily cash flow model and assumptions	0.90
10/07/09	ARK	Update daily cash flow model; working meetings with treasury and shared services regarding input assumptions and related analysis	2.40
10/08/09	ARK	Review and analyze detailed balance sheet, related meetings with Chris Williams and Pam Franklin	1.10
10/08/09	ARK	Prepare extended daily cash flow model for following week	2.40
10/08/09	ARK	Prepare for and hold meeting with Jason Vesey regarding cash reconciliation analysis	0.90
10/08/09	ARK	Review data; discussions with Debbie McCarthy regarding benefits payments and forecast	0.80
10/08/09	ARK	Prepare for and hold working meetings with treasury and shared services regarding float calculations	1.10
10/08/09	ARK	Update daily cash flow model for actual results and working meetings with Jason Vesey regarding same	1.40
10/09/09	ARK	Prepare for and hold working meeting with Terry Iwasaki regarding sources & uses and daily cash flow model	1.20
10/09/09	ARK	Update daily cash flow model for changes; working meetings with Jason Vesey and AlixPartners regarding same	1.80
10/09/09	MRG	Prepared for and held working meeting with T. Dupuis and V. Schira to discuss professional fee accrual in the DIP forecast. Updated and reviewed professional fee accrual.	2.80

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Plymouth, MI 48170

Invoice # 2022426-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
10/09/09	MRG	Review and analysis of daily DIP draw forecast.	1.60
10/12/09	ARK	Reconcile changes to deferred equipment amounts and discussions regarding same	0.60
10/12/09	ARK	Update daily cash flow analysis for actuals from prior week; working meetings regarding same	1.60
10/12/09	ARK	Prepare for and hold meetings with Pam Franklin regarding Accounts Payable estimates and daily disbursements forecast	1.10
10/12/09	ARK	Update daily cash flow analysis for changes and correspondence regarding same	1.90
10/12/09	ARK	Review and analyze professional fees incurred and paid, update analysis, and working meetings regarding same	1.60
10/13/09	ARK	Prepare and update daily cash flow model; working meetings with treasury and shared services; correspondence regarding same	3.20
10/13/09	ARK	Prepare for and hold meetings regarding current week cash receipt forecast; review data	1.80
10/13/09	ARK	Working meetings with shared services regarding Accounts Payable estimates	1.40
10/14/09	ARK	Prepare for and hold meeting with Carlyle and Terry Iwasaki regarding daily cash flow model	0.60
10/14/09	ARK	Prepare updated DIP borrowing request and correspondence with customer financial advisors regarding same	1.30
10/14/09	ARK	Update daily cash flow model for actual results; working meetings with Jason Vesey; correspondence regarding same	1.70
10/14/09	ARK	Update daily cash flow model for changes to accounts payable, receipts and disbursements; working meetings with shared services and Terry Iwasaki regarding same	1.60
10/15/09	ARK	Update daily cash flow analysis for current day actuals; prepare bridge analysis to prior model; correspondence regarding same	3.30
10/15/09	ARK	Prepare projection analysis of DIP draw calculation after	1.70

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Plymouth, MI 48170

Invoice # 2022426-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		daily activity	
10/15/09	ARK	Review and analyze post-petition accounts payable; working meetings with Pam Franklin and APLLP regarding same	2.20
10/15/09	MRG	Review and analyzed daily cash forecast / DIP draw calculation.	2.70
10/16/09	ARK	Prepare for and hold discussions regarding Remainco cash planning and forecasting	0.90
10/19/09	ARK	Prepare for and hold working meeting with Jason Vesey and AlixPartners regarding cash tracking	1.60
10/19/09	ARK	Discussions with treasury group regarding breakout of cash and receipts forecasting	0.80
10/22/09	MRG	Various meetings with J. Vesey to discuss Newco/Remainco cash split.	1.70
10/26/09	MRG	Prepared for and held working meeting with J. Vesey and APLLP to discuss cash tracking.	1.10
10/26/09	MRG	Meeting with J. Vesey to discuss payroll check float analysis.	1.30
10/26/09	ARK	Review and analyze cash reporting and supporting schedules; working meetings regarding same	1.40
10/26/09	ARK	Prepare for and hold meeting with shared services regarding Remainco and Newco receipts and disbursements	0.70
10/26/09	ARK	Prepare for and hold meeting with Jason Vesey and AlixPartners regarding Remainco and Newco cash balances	1.20
10/27/09	ARK	Prepare for and hold meetings with Larry Carroll regarding closing consideration and reconciliations, and claim items	2.70
10/27/09	ARK	Prepare for and working meetings with treasury regarding cash receipts and reconciliation to bank	1.40
10/27/09	ARK	Review and analyze cash receipts, aging, and rollforward analysis; working meetings regarding same	2.80
10/27/09	MRG	Review and analysis of daily cash forecast. Various correspondence with J. Vesey regarding cash forecast and Newco / Remainco split.	2.50

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-3

Re: Cash Flow Forecasting
 Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
10/28/09	ARK	Review and analyze accounts payable aging detail and received not vouchered at closing	1.70
10/28/09	ARK	Prepare summary schedules for accounts payable and disbursements review; discussions regarding same	1.90
10/28/09	ARK	Meetings with treasury and AlixPartners regarding Oldco M receipts analysis	0.90
10/28/09	ARK	Review and analyze received not vouchered; prepare summary of changes	1.60
10/29/09	ARK	Working meeting with Pam Franklin regarding Oldco M disbursements and aging detail	1.30
10/29/09	ARK	Prepare disbursement and aging detail for shared service review; discussions regarding same	0.80
10/29/09	MRG	Prepared and updated framework for Remainco 13 week cash forecast.	3.40
10/30/09	MRG	Prepared and reviewed analysis of Remainco cash position.	0.80
10/30/09	MRG	Prepared and reviewed updated 13 week cash forecast framework.	1.30
10/30/09	ARK	Review and analyze disbursement and aging detail; working meeting with Pam Franklin	1.10
10/30/09	ARK	Prepare summary of Oldco M cash adjustments and Oldco M cash balance, correspondence and discussions regarding same	1.60
10/30/09	ARK	Discussions with treasury and Larry Carroll and related correspondence regarding Ramos cash activity	0.80
Total Hours			116.90

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-3

Re: Cash Flow Forecasting
Client/Matter # 005645.00102

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	91.70	485.00	44,474.50
Matthew Grimes	25.20	395.00	9,954.00
Total Hours & Fees	116.90		54,428.50

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-4

Re: Constituent Management
Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
10/01/09	ARK	Analyze sales, borrowing base, and aging data; correspondence with financial advisors regarding same	0.70
10/01/09	ARK	Conference calls with customer financial advisors regarding sale status and open questions	0.80
10/02/09	ARK	Conference call with BBK-GM regarding sale transaction	0.60
10/05/09	ARK	Prepare for and hold weekly cash flow variance call with financial advisor group	0.70
10/06/09	ARK	Prepare for and hold conference call with BBK-GM regarding DIP draw and closing status	0.70
10/09/09	ARK	Prepare draw request analysis and supporting files; correspondence regarding same	1.50
10/12/09	ARK	Prepare for and hold conference call with BBK-GM	0.80
10/12/09	ARK	Conference calls with BBK-Chrysler and Grant Thornton regarding DIP draw request and funding transaction close	1.20
10/13/09	ARK	Conference calls with customer financial advisors regarding status	0.40
10/14/09	ARK	Conference calls with customer financial advisors regarding DIP draw calculation, closing timeline, and closing wires	2.20
10/21/09	MRG	Prepared for and held status update call with the UCC.	1.30
10/21/09	MRG	Various correspondence with Grant Thornton regarding capital tooling and surcharge payments.	0.80
10/23/09	MRG	Prepared and provided various closing schedules and information to the UCC.	1.10
10/26/09	MRG	Status update call with UCC.	0.40
10/29/09	ARK	Prepare for and hold conference call with Huron Consulting regarding closing consideration and Greensboro production agreement	0.80
Total Hours			14.00



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Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-4

Re: Constituent Management
Client/Matter # 005645.00104

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	10.40	485.00	5,044.00
Matthew Grimes	3.60	395.00	1,422.00
Total Hours & Fees	14.00		6,466.00

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-5

Re: Expenses
 Client/Matter # 005645.00109

Date	Disbursement Description	Amount
08/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference calls 8/31 A Kendall	27.45
08/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference calls 8/31 B Kocovski	34.02
08/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 8/31 J Johnston	21.60
08/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference calls 8/31 M Grimes	16.29
10/05/09	Research - - VENDOR: Pacer Service Center	0.40
10/13/09	Mileage Matthew Grimes-775 Miles(period 8/31 to 10/13)	426.25
10/13/09	Meals - Engagement Team Matthew Grimes-Dinner-Metaldyne- Kendall Andrew;Jason Vesey;Larry Carroll	29.51
10/14/09	Meals - Engagement Team Matthew Grimes-Lunch-Metaldyne- Matthew Grimes;Bill Kocovski;Kendall Andrew	25.75
Total Disbursements		581.27



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Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-5

Re: Expenses
Client/Matter # 005645.00109

Disbursement Recap:

Description	Amount
Mileage	426.25
Long Distance Calls	99.36
Research	0.40
Meals - Engagement Team	55.26
Total Disbursements	581.27

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022426-6

Re: Liquidation of Non-Current Assets
 Client/Matter # 005645.00110

Date	Consultant	Description of Services	Hours
10/01/09	MRG	Prepared and reviewed analysis of costs and taxes associated with equipment sold to Chrysler.	3.30
10/05/09	MRG	Prepared and reviewed analysis of costs incurred and paid in connection with Chrysler equipment sales.	1.70
10/09/09	MRG	Various correspondence with Foley and A. Davis regarding property tax liens on Middleville equipment.	1.10
10/12/09	MRG	Prepared and reviewed analysis of equipment remaining at New Castle.	2.80
10/15/09	MRG	Prepared and reviewed listing of Thamesville equipment to be sold to Ford. Various communications with M. OKronley regarding equipment.	2.80
10/19/09	MRG	Prepared and reviewed updated schedule of remaining equipment at Remainco facilities.	1.90
10/22/09	MRG	Prepared and reviewed updated Thamesville list of equipment to be sold to Ford.	1.40
10/22/09	MRG	Various correspondence with Foley and A. Davis regarding tax liens on equipment to be sold to Chrysler.	1.30
Total Hours			16.30

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022426-6

Re: Liquidation of Non-Current Assets
Client/Matter # 005645.00110

Fee Recap:

Consultant	Hours	Rate	Amount
Matthew Grimes	16.30	395.00	6,438.50
Total Hours & Fees	16.30		6,438.50

December 6, 2009

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Client: 005645
Inv. No.: 2022914

Federal Tax Id 38-3637158

For Professional Services: November 1, 2009 through November 30, 2009

Current Charges:		Hours	Rate	Amount
Matthew Grimes	Vice President	192.50	395.00	76,037.50
Andrew R Kendall	Director	171.70	485.00	83,274.50
William Kocovski	Director	176.50	510.00	90,015.00
Bryan K Porter	Director	35.00	595.00	20,825.00
Barry Folse	Managing Director	1.00	685.00	685.00
Jeffrey Johnston	Managing Director	3.70	695.00	2,571.50
Total Hours & Fees		<u>580.40</u>		<u>273,408.50</u>
Less 20% Holdback Fee				<u>(54,681.70)</u>
Sub Total:				218,726.80
Expenses				<u>505.92</u>
Total Amount Due				<u>USD 219,232.72</u>

Please reference the invoice number noted above on any payment remittance. Thank You.

Send electronic remittance to:

Send check remittance to:

Account Name: AlixPartners, LLP
Account Number: 003-58897
Bank Name: Deutsche Bank
ABA: 021-001-033

AlixPartners, LLP
P.O. Box 5838
Carol Stream, IL 60197-5838

Oldco M Corporation (f/k/a Metaldyne Corporation)
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Project Code	Description	Amount
005645.00100	Strategic Planning	5,239.00
005645.00101	Financial Planning & Analysis	176,884.50
005645.00102	Cash Flow Forecasting and Cash Management	62,749.00
005645.00104	Constituent Management	3,234.00
005645.00106	Claims Analysis	23,208.50
005645.00109	Expenses	0.00
005645.00110	Liquidation of Non-Current Assets	2,093.50
Total Fees Incurred		273,408.50

Expenses	Amount
Mileage	302.50
Long Distance Calls	148.11
Meals - Engagement Team	55.31
Total Disbursements	505.92

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-1

Re: Strategic Planning
Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
11/04/09	ARK	Review WIP document; prepare for and hold weekly conference call with Jones Day and Larry Carroll	1.60
11/05/09	ARK	Prepare for and hold meeting with Larry Carroll and AlixPartners regarding workplan and workstreams	0.60
11/11/09	ARK	Prepare for and hold weekly status call with Larry Carroll and Jones Day	1.40
11/12/09	ARK	Prepare for and hold working meeting with Larry Carroll regarding Board meeting, record retention, and TSA	0.60
11/18/09	ARK	Prepare for and hold weekly status meeting with Jones Day, Larry Carroll and AlixPartners	1.30
11/19/09	JJ	TC with A. Kendall re: reconciliation process of cash received by Newco and accounting for Oldco M's share.	0.80
11/19/09	JJ	Review of documentation describing reconciliation of cash between MDI and Oldco M.	0.40
11/23/09	JJ	Review of PBGC literature re: calculation of claim amount.	0.40
11/23/09	JJ	TC with A. Kendall re: PBGC claim calculation methodology.	0.20
11/29/09	JJ	Research on PBGC claim calculation methodology.	0.40
11/29/09	JJ	Correspondence with A. Kendall re: PBGC claim.	0.20
11/29/09	JJ	Review and comment on draft feasibility analysis.	0.40
11/30/09	JJ	CC with A. Kendall re: feasibility analysis and related assumptions.	0.60
11/30/09	JJ	Follow up TC with A. Kendall re: results of call with Jones Day to discuss feasibility analysis.	0.30
Total Hours			9.20



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Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-1

Re: Strategic Planning
Client/Matter # 005645.00100

Fee Recap:

Consultant	Hours	Rate	Amount
Jeffrey Johnston	3.70	695.00	2,571.50
Andrew R Kendall	5.50	485.00	2,667.50
Total Hours & Fees	9.20		5,239.00

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/02/09	ARK	Review and update professional fee forecast by professional; discussions and correspondence regarding same	1.60
11/02/09	ARK	Follow up on contract costs; conference call with Jones Day	0.60
11/02/09	ARK	Prepare for and hold meeting with MDI and AlixPartners regarding Greensboro funding and process	0.90
11/02/09	MRG	Prepared and reviewed summary schedule of Oldco AR aging.	2.80
11/02/09	MRG	Reviewed and analysis of outstanding professional fees.	1.20
11/02/09	MRG	Review and analysis of post-closing cash disbursements and receipts and the split between Newco and Oldco.	2.60
11/02/09	WK	Review and analyze Greensboro GM tooling dispute.	1.90
11/02/09	WK	Prepare for and participate in Oldco budget review with UCC advisors.	2.40
11/02/09	WK	Follow-up on GM A/R reconciliation issues.	0.50
11/02/09	WK	Review and analyze Greensboro budget for transferring customers.	2.30
11/02/09	WK	Follow-up on Ford Middleville A/R payments.	1.20
11/02/09	WK	Follow-up on status of Greensboro stay bonus funding.	1.80
11/03/09	WK	Follow-up and review GM A/R reconciliation.	2.90
11/03/09	WK	Review and analyze GM Greensboro tooling audit results.	1.80
11/03/09	WK	Follow-up on status of Greensboro GM production.	0.80
11/03/09	WK	Review GM settlement offer and draft counter offer.	2.90
11/03/09	WK	Follow-up on status of misc. expected cash receipts.	0.90
11/03/09	MRG	Review and analysis of weekly cash receipts and the split of cash between Newco and Oldco.	1.20
11/03/09	MRG	Prepared and reviewed AR roll forward analysis.	3.70
11/03/09	MRG	Various correspondence with K. Rehfield regarding AR rollforward analysis and weekly cash receipts.	1.30
11/03/09	ARK	Prepare summary of AlixPartners workstreams and discussions regarding same	1.40

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/03/09	ARK	Prepare for and hold discussions with Larry Carroll regarding Thamesville	0.70
11/04/09	ARK	Prepare for and hold meeting with Larry Carroll regarding professional fees, taxes, and escrow interest	1.20
11/04/09	MRG	Prepared for and participated in weekly update call with L. Carroll, Jones Day, and APLLP.	1.40
11/04/09	WK	Follow up on status of GM A/R reconciliation. Review and analyze variances.	3.20
11/04/09	WK	Follow-up on status of TRW and ZF A/R collection efforts.	1.80
11/04/09	WK	Review and analyze A/R aging detail for Oldco M facilities.	1.90
11/04/09	WK	Prepare for and participate in meeting to discuss Middleville A/R.	1.60
11/04/09	WK	Prepare for and participate in working group status update call.	1.50
11/04/09	MRG	Reviewed and analyzed prior week disbursements.	1.20
11/04/09	MRG	Prepared and reviewed updated GM AR reconciliation.	1.80
11/04/09	MRG	Various correspondence with K. Rehfield and L. Wright regarding Niles GM AR reconciliation.	1.30
11/04/09	MRG	Prepared and reviewed AR roll forward analysis.	3.20
11/05/09	MRG	Prepared and reviewed updated Oldco AR analysis.	2.60
11/05/09	MRG	Reviewed and analyzed utilities and freight disbursements.	2.70
11/05/09	WK	Review and analyze Niles stay bonus allocations.	1.40
11/05/09	WK	Follow-up on status of Greensboro budget update.	1.20
11/05/09	WK	Prepare for and participate in meeting with Larry Carroll to discuss AlixPartners work streams.	1.20
11/05/09	WK	Prepare for and participate in call to review Spirit stipulation.	1.30
11/05/09	WK	Review and summarize amounts due from Ford related to Middleville and Niles wind down agreements. Send funding request to GT.	3.40
11/05/09	WK	Prepare funding request for Greensboro and send to MDI.	1.30

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/05/09	ARK	Prepare for and hold meeting with Larry Carroll, D&T and MDI tax regarding MI tax; prepare notes and correspondence regarding same	1.60
11/05/09	ARK	Update disbursement and A/P analysis through 10-23	0.90
11/06/09	ARK	Prepare for and hold meeting with Larry Carroll regarding Niles equipment and other items	0.60
11/06/09	MRG	Prepared and reviewed analysis of 11/2 AP aging.	1.30
11/06/09	MRG	Various correspondence with V. Schira regarding Greensboro working capital.	1.80
11/06/09	WK	Follow-up on status of New Castle equipment sale to SMW.	0.90
11/06/09	WK	Review and analyze Greensboro TRW A/R.	0.30
11/09/09	MRG	Prepared and reviewed calculation of GE lease rejection damages claim.	2.20
11/09/09	MRG	Various correspondence with M. Moody regarding TRW Greensboro AR.	0.60
11/09/09	MRG	Prepared and reviewed summary of Oldco assets by individual debtor.	2.80
11/09/09	MRG	Prepared and reviewed summary of scheduled prepetition liabilities by individual debtor for purposed of substantive consolidation.	1.70
11/09/09	ARK	Prepare for and hold meeting with GE, MDI, and Larry Carroll; follow-up meeting with Larry Carroll regarding status and open items	0.90
11/09/09	ARK	Review and analyze draft GE agreements; discussions and correspondence regarding same	1.40
11/09/09	ARK	Review and analyze lease schedules and payment deferrals; discussions with treasury regarding same	1.30
11/09/09	ARK	Review and analyze WP Carey proposal; working meetings regarding same	0.90
11/09/09	ARK	Review analysis; discussions regarding claims and assets by debtor entity	0.90
11/09/09	WK	Review and analyze New Castle carry costs.	1.40

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/09/09	WK	Review and discuss Niles equipment sale to Ford with GT.	0.80
11/09/09	WK	Review and analyze Middleville Chrysler move costs and provide to BBK.	1.70
11/09/09	WK	Review and analyze Oldco M A/R aging detail by plant and customer.	2.20
11/09/09	WK	Review and analyze Chrysler payment detail.	1.60
11/10/09	WK	Various discussions regarding GM Greensboro production and settlement.	2.30
11/10/09	WK	Review and follow-up related to Niles world engine pricing.	1.10
11/10/09	WK	Follow-up on status of pending asset sales.	1.20
11/10/09	WK	Follow-up on status of Chrysler Middleville stay bonus payments.	0.70
11/10/09	WK	Review and provide feedback on potential section 1113 proposals.	1.70
11/10/09	WK	Review and analyze Oldco M A/R detail for shipments to MDI.	2.20
11/10/09	ARK	Prepare for and hold conference call with Larry Carroll, Jones Day, New Castle regarding taxes	0.90
11/10/09	ARK	Review GE proposal; correspondence regarding same	0.70
11/10/09	ARK	Meeting with Larry Carroll regarding North Carolina tax and disbursement items	0.40
11/10/09	ARK	Review and analyze WP Carey proposal and updates; prepare for and hold working meeting with Larry Carroll and Jones Day	1.60
11/10/09	ARK	Review and analyze AMI-energy payment detail and support; security deposits; conference calls and discussions with shared services and Ed Traub	2.40
11/10/09	ARK	Review Twinsburg disbursements; discussions regarding adjustment mechanism	1.10
11/10/09	MRG	Various correspondence with Jones Day regarding substantive consolidation analysis. Updated substantive consolidation analysis accordingly.	3.10

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/10/09	MRG	Prepared and reviewed summary of outstanding Oldco AR.	1.40
11/10/09	MRG	Prepared and reviewed analysis of outstanding IC AR balances from Newco plants.	1.10
11/10/09	MRG	Review and analysis of GE lease agreements.	1.30
11/11/09	MRG	Prepared and reviewed AR roll forward analysis.	3.90
11/11/09	MRG	Prepared for and held working meeting with K. Rehfield to discuss cash receipts and AR Roll forward.	2.40
11/11/09	MRG	Prepared for and participated in weekly status update call with L. Carroll, Jones Day, and APLLP.	1.10
11/11/09	MRG	Updated and reviewed substantive consolidation analysis.	1.40
11/11/09	ARK	Prepare professional fee schedule; correspondence with MDI regarding MOR	0.60
11/11/09	ARK	Prepare discussion document for Twinsburg adjustments required; discussions regarding same	1.10
11/11/09	ARK	Prepare for and hold working meeting with Newco shared services and accounting regarding planning for Twinsburg cash adjustments	0.70
11/11/09	WK	Prepare for and participate in weekly Oldco M status update call.	1.90
11/11/09	WK	Prepare for and participate in meeting to discuss Twinsburg status.	1.80
11/11/09	WK	Prepare for and participate in meeting to discuss Greensboro issues such as A/R payments, customer exit timing and MDI funding.	2.60
11/11/09	WK	Follow-up on status of claims reconciliation.	0.70
11/11/09	WK	Follow-up on status of Chrysler funded escrow release.	1.20
11/11/09	WK	Review and analyze draft GECC agreement.	1.30
11/12/09	WK	Review and analyze final Chrysler Middleville inventory.	2.90
11/12/09	WK	Review and analyze GM settlement offers.	2.40
11/12/09	WK	Follow-up on misc outstanding A/R.	1.20
11/12/09	ARK	Prepare for and hold meeting with Debbie McCarthy and	1.20

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		Todd Dupuis regarding benefit payments and cash adjustments	
11/12/09	ARK	Prepare for and hold meeting with Todd Dupuis regarding Twinsburg review and adjustments	0.90
11/12/09	MRG	Various correspondence with K. Rehfield regarding cash receipts.	1.30
11/13/09	MRG	Prepared for and participated in APLLP status update call.	0.80
11/13/09	MRG	Prepared and reviewed summary of outstanding Oldco AR.	1.60
11/13/09	MRG	Prepared and reviewed analysis of calculated benefits adjustment.	3.40
11/13/09	MRG	Review and analysis of AMI utilities payments.	1.60
11/13/09	ARK	Prepare summary memo for disbursement review process and findings; discussions regarding same	2.90
11/13/09	ARK	Prepare summary analysis of cash position and obligations; meeting with Larry Carroll regarding same	1.20
11/13/09	ARK	Review and analyze draft Dyne settlement letter; discussions regarding same	0.80
11/13/09	ARK	Prepare for and hold discussions with AlixPartners regarding case status and workstreams	0.50
11/13/09	WK	Follow-up on status of Chrysler Middleville inventory wire.	0.80
11/13/09	WK	Review and comment on Dyne lease stipulation.	1.40
11/13/09	WK	Review Greensboro true-up documentation and propose methodology to MDI and DMI.	1.50
11/13/09	WK	Review Oldco M cash analysis.	1.80
11/13/09	WK	Review and analyze Greensboro true-up files.	1.50
11/13/09	WK	Prepare for and participate in call with Ford advisors.	1.10
11/13/09	WK	Review and update Oldco budget assumptions.	1.10
11/16/09	WK	Review and comment on Branford auction agreement.	2.30
11/16/09	WK	Review and analyze Dyne agreement terms.	1.10
11/16/09	WK	Follow up on status of misc asset sales.	1.40

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/16/09	WK	Various discussions regarding status of GM settlement.	1.50
11/16/09	WK	Follow up on status of Niles Reactor equipment sale.	1.20
11/16/09	WK	Review and analyze Oldco cash impact of various anticipated customer funding.	1.70
11/16/09	ARK	Prepare for and hold discussions with Larry Carroll, Jones Day, AlixPartners regarding TSA, Dyne settlement, contract extensions	0.90
11/16/09	ARK	Review and analyze draft agreements and property tax implications; discussions and correspondence regarding same	1.50
11/16/09	ARK	Review and analyze week ending November 6 disbursements; summarize review process findings	2.40
11/16/09	ARK	Prepare for and hold working meetings with MDI, Larry Carroll, Jones Day, Mark Moody regarding property taxes and GE agreements	2.20
11/16/09	MRG	Prepared and reviewed AR roll forward analysis.	3.70
11/16/09	MRG	Prepared and reviewed memo summarizing receipt review analysis.	3.90
11/17/09	MRG	Various correspondence with T. Dupois regarding Twinsburg disbursements.	1.20
11/17/09	MRG	Prepared and reviewed summary of outstanding Oldco AR.	1.70
11/17/09	MRG	Prepared and reviewed AR roll forward analysis.	3.80
11/17/09	ARK	Prepare for and hold meetings with MDI regarding Twinsburg option and cash payments	0.90
11/17/09	ARK	Review and analyze draft stipulations; correspondence and discussions regarding same	1.80
11/17/09	ARK	Review and analyze MDI property tax schedules and analysis; meetings with Angela Davis	1.30
11/17/09	ARK	Prepare for and hold meeting with Larry Carroll and Jones Day regarding property tax estimates	1.20
11/17/09	WK	Review and analyze detailed A/R aging by customer and plant.	2.70

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/17/09	WK	Summarize unpaid shipments to MDI and provide to MDI along with request for payment.	1.50
11/17/09	WK	Review and comment on GM settlement agreement. Various discussions with L. Carroll and legal counsel regarding the agreement.	2.10
11/17/09	WK	Review and analyze Greensboro funding requirements and discuss with MDI.	1.70
11/17/09	WK	Follow-up on Chrysler payments for Middleville inventory and release of escrowed funds being held by Foley.	1.50
11/18/09	WK	Follow-up on status of Niles Reactor equipment sale.	0.40
11/18/09	WK	Review and analyze tooling exhibits for GM agreement.	0.80
11/18/09	WK	Review and analyze Greensboro stay bonus payment amounts and dates. Summarize amounts and calculate MDI funding requirement. Request funding from MDI.	3.10
11/18/09	WK	Summarize miscellaneous Niles assets and provide to GT with proposed purchase price.	0.90
11/18/09	WK	Prepare for and participate in Oldco M weekly status update call.	1.80
11/18/09	WK	Review analysis and follow-up with GT regarding past due Ford A/R payments.	1.40
11/18/09	WK	Review and analyze cash receipts timing and amounts in weekly cash forecast.	2.20
11/18/09	WK	Review and analyze customer funding and wind down costs in weekly cash forecast.	1.80
11/18/09	ARK	Analyze leased equipment and New Castle taxes; working meetings with Angela Davis regarding same; conference call with DPS	2.20
11/18/09	ARK	Review executed TSA, Dyne letter, and pending contract amendments	1.40
11/18/09	ARK	Meetings with MDI regarding balance sheet detail and post-petition liabilities	0.60
11/18/09	MRG	Preparation and review of benefits adjustment.	1.60

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Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/18/09	MRG	Prepared for and participated in weekly update call with L. Carroll, APLLP and Jones Day.	1.40
11/18/09	MRG	Reviewed and updated plant wind down budgets, incorporated in cash forecast.	3.20
11/19/09	MRG	Various correspondence with K. Kovac regarding Greensboro union grievance.	1.20
11/19/09	MRG	Various correspondence with Jones Day regarding quarterly 401k match.	1.60
11/19/09	MRG	Prepared for and held working meeting with L. Carroll to review substantive consolidation analysis.	1.40
11/19/09	MRG	Prepared and reviewed analysis of post closing disbursements and the split between pre closing and post closing payments.	3.90
11/19/09	ARK	Review and summarize October disbursement review; discussions regarding same	1.80
11/19/09	ARK	Prepare and hold conference call with Larry Carroll, DPS and Mark Moody regarding New Castle tax estimates	0.50
11/19/09	ARK	Review and analyze receipts and summary documentation; discussions regarding same	1.20
11/19/09	ARK	Review and analyze Dyne location property taxes, prepare summary of monthly cost	1.30
11/19/09	ARK	Review benefit payment adjustments with Newco; meetings regarding same	1.10
11/19/09	WK	Review and analyze updated Ford Middleville budget.	1.80
11/19/09	WK	Review and summarize amounts due from Chrysler and send payment request to BBK.	1.70
11/19/09	WK	Review and analyze Spirit lease stipulation terms.	0.90
11/19/09	WK	Review and analyze detail for Niles inventory to determine usable and merchantable amounts for cash forecast.	3.10
11/19/09	WK	Review and analyze potential accrued vacation grievances for cash forecast.	1.20
11/19/09	WK	Review and analyze draft disclosure statement content.	2.20

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Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/20/09	WK	Follow-up on release of Chrysler funding being held in escrow by AlixPartners.	1.10
11/20/09	WK	Various discussions with working group regarding GECC settlement and impact on existing customers.	1.80
11/20/09	WK	Review terms of Spirit lease settlement and provide feedback.	0.80
11/20/09	WK	Review and analyze plant cash flows in weekly cash model.	2.00
11/20/09	WK	Review impact of intercompany production in plant budgets and cash forecast.	1.40
11/20/09	WK	Review and analyze A/R aging detail for collectability of customer receivables and cash forecasting.	1.60
11/20/09	ARK	Prepare analysis of expected remaining property tax liability incorporating known adjustments, including payment timing; discussions regarding same	2.60
11/20/09	ARK	Conference call with Jones Day; meetings with Larry Carroll and MDI regarding PBGC claim and prudent investor rate	1.30
11/20/09	MRG	Reviewed and analyzed due to Newco calculation.	3.10
11/20/09	MRG	Prepared and reviewed analysis of intercompany sales from Niles to Middleville.	2.70
11/23/09	WK	Various discussions with Company personnel regarding Greensboro customer exit timing/strategies.	2.60
11/23/09	WK	Review and analyze A/P trade calculations in weekly cash model.	2.10
11/23/09	WK	Review and analyze timing of employee payroll, benefits and bonuses in weekly cash model.	2.70
11/23/09	WK	Follow-up with BBK regarding Chrysler payments due.	0.70
11/23/09	WK	Review and analyze Greensboro A/R. Various discussions with M. Moody to review collection efforts.	2.90
11/23/09	WK	Review and analyze plant cash flows in weekly cash model.	3.30
11/23/09	MRG	Prepared and reviewed analysis of Oldco AR.	2.20
11/23/09	MRG	Prepared and reviewed draft feasibility analysis.	3.80

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Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
11/23/09	ARK	Review PBGC claim and actuarial report; meeting with Jan Van Dijk; correspondence regarding same	1.80
11/23/09	ARK	Review and analyze Dyne property tax estimates; meetings with shared services and treasury regarding prior payments	1.60
11/23/09	ARK	Prepare for and hold meetings with Larry Carroll, Jones Day, and AlixPartners regarding GE settlement, property taxes, and purchase price deductions	0.80
11/24/09	MRG	Reviewed and analyzed prior week's sales, cash receipts, and AR Aging.	3.10
11/24/09	MRG	Reviewed and analyzed various filed utility claims.	1.20
11/24/09	MRG	Review and analysis of updated plant wind-down budgets. Various correspondence with L. Wright regarding Niles budget.	2.80
11/24/09	ARK	Review and analyze cash model, risks, and opportunities and supporting schedules; working meetings regarding same	2.60
11/24/09	ARK	Review feasibility analysis notes and disclosures; discussions and correspondence regarding same	1.30
11/24/09	ARK	Review and analyze Aon pension report and pension plan assets; correspondence regarding same	1.30
11/24/09	ARK	Prepare for and hold conference call with Aon and Jones Day regarding pension funding and PBGC claim	0.60
11/24/09	MRG	Prepared and reviewed feasibility analysis and supporting schedules.	2.80
11/24/09	ARK	Review and analyze tax files and correspondence; discussions regarding same	0.80
11/24/09	WK	Finalize feasibility analysis and write-up draft for distribution to internal working group.	3.30
11/24/09	WK	Review and update Niles plant budget for weekly cash model and feasibility analysis.	2.10
11/24/09	WK	Prepare feasibility analysis schedule.	2.90
11/24/09	WK	Prepare footnotes to feasibility analysis.	3.80
11/24/09	WK	Review and analyze Greensboro stay bonus payments and	2.40

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Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		provide funding request to MDI.	
11/25/09	WK	Follow-up with BBK regarding Chrysler funding for A/R and Middleville move costs.	1.30
11/25/09	WK	Review and discuss status of GM parts and tooling at Greensboro with M. Moody.	0.80
11/25/09	WK	Review and analyze Greensboro vacation grievance.	0.90
11/25/09	ARK	Review and research PBGC claims; related correspondence and discussions	1.60
11/25/09	MRG	Various correspondence with Accretive regarding utility claim estimate and review.	0.80
11/25/09	MRG	Various correspondence with JD regarding cash forecast, feasibility analysis and PBGC claims.	1.20
11/30/09	MRG	Prepared for and participated in conference call with APLLP to discuss feasibility analysis.	0.70
11/30/09	MRG	Prepared for and participated in conference call with L. Carroll, Jones Day, and APLLP to discuss feasibility analysis.	1.20
11/30/09	MRG	Prepared and reviewed updated analysis of outstanding Oldco AR.	1.80
11/30/09	MRG	Prepared and reviewed updated 10/15 working capital analysis.	1.10
11/30/09	MRG	Prepared and reviewed allowance of estimated allowed unsecured claims.	3.90
11/30/09	ARK	Prepare for and hold conference call with AlixPartners regarding feasibility analysis	0.50
11/30/09	ARK	Prepare for and hold conference call with Jones Day, Larry Carroll, and APLLP regarding disclosure statement and feasibility analysis	1.70
11/30/09	ARK	Review and analyze PBGC claims; various research; correspondence and discussions with Aon, Jones Day, APLLP	2.60
11/30/09	ARK	Review, analyze and update cash flow analysis and	1.80

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Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		feasibility analysis; working meetings regarding same	
11/30/09	ARK	Review and analyze claims estimate and working meetings regarding same	1.10
11/30/09	ARK	Review lease stipulation and cash flow model assumptions; discussions regarding same	0.90
11/30/09	WK	Prepare revised feasibility analysis and distribute to internal working group.	3.40
11/30/09	WK	Review and analyze estimated unsecured claims.	0.80
11/30/09	WK	Follow-up on status of GM settlement payment.	0.50
11/30/09	WK	Prepare for and participate in call with internal working group to discuss feasibility analysis.	2.50
11/30/09	WK	Review and update footnotes related to feasibility analysis.	3.70
11/30/09	WK	Review and analyze secured, admin and priority claims.	0.60
Total Hours			378.40

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Plymouth, MI 48170

Invoice # 2022914-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	79.10	485.00	38,363.50
William Kocovski	176.50	510.00	90,015.00
Matthew Grimes	122.80	395.00	48,506.00
Total Hours & Fees	378.40		176,884.50

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
11/02/09	ARK	Review and analyze Oldco disbursement support; follow up with shared services	2.60
11/02/09	ARK	Meetings and discussions with treasury; prepare 10-30 cash balance summary	0.80
11/02/09	ARK	Review and analyze A/R, discussions with shared services and AlixPartners	1.40
11/03/09	ARK	Review and analyze receipts and A/R rollforward analysis; working meetings regarding same	1.20
11/03/09	ARK	Review and analyze wire payments; prepare summary of benefit wire disbursements for review and adjustment	1.20
11/03/09	ARK	Review and analyze professional fee accrual as of closing date; review docket; correspondence and follow-up; prepare summary schedule	2.40
11/03/09	ARK	Prepare professional fee forecast for cash analysis; correspondence regarding same	1.70
11/03/09	MRG	Preparation and review of weekly cash forecast.	1.10
11/04/09	ARK	Prepare and hold working meeting with Pam Franklin regarding disbursement and invoice review	1.90
11/04/09	ARK	Review and analyze 10-23 Oldco disbursements	0.70
11/05/09	ARK	Review analysis; prepare for and hold working meetings regarding cash flow forecast	1.60
11/05/09	ARK	Prepare for and hold working meetings with Pam Franklin regarding disbursement and invoice review	1.20
11/05/09	ARK	Review and analyze Oldco aging; discussions regarding equipment lease deferral	0.80
11/05/09	ARK	Prepare summary of Oldco cash positions; correspondence regarding same	1.20
11/05/09	ARK	Review and analyze customer A/R; discussions regarding same	0.60
11/05/09	MRG	Prepared and reviewed updated cash forecast.	3.90
11/06/09	ARK	Review and analyze Oldco M disbursement for the week ending 10-30; Review and analyze A/P aging	2.20

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Plymouth, MI 48170

Invoice # 2022914-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
11/06/09	ARK	Review invoice detail; prepare for and hold working meeting with Pam Franklin regarding invoices, disbursements and adjustments	2.40
11/06/09	ARK	Review cash forecast; working meetings regarding same	1.70
11/06/09	ARK	Update professional fee forecast; correspondence regarding fee estimates	0.70
11/06/09	ARK	Review and analyze disbursements and plant unvouchered estimates at closing	1.20
11/06/09	MRG	Updated and reviewed weekly cash forecast.	1.60
11/09/09	MRG	Prepared for and held working meeting with L. Carroll and APLLP to review weekly cash forecast.	2.60
11/09/09	ARK	Review and analyze Oldco M cash forecast; working meetings regarding same	2.30
11/09/09	ARK	Prepare for and hold meeting with Larry Carroll and AlixPartners regarding cash forecast and other items	1.20
11/10/09	ARK	Prepare for and hold meetings with shared services and Larry Carroll regarding professional fee disbursements	0.90
11/10/09	ARK	Review wire detail; discussions regarding Fidelity and benefit wires	0.60
11/10/09	ARK	Prepare for and hold working meeting with Pam Franklin regarding 10-30 disbursements and adjustments required	1.10
11/10/09	MRG	Review of actual cash receipts. Various correspondence with J. Vessey regarding cash receipts.	2.60
11/11/09	ARK	Review and analyze pre-close Twinsburg disbursement items; discussions with Pam Franklin regarding same	0.90
11/11/09	ARK	Review schedules and analysis; working meetings regarding A/R rollforward analysis	2.10
11/11/09	ARK	Review and analyze wire detail; meetings with treasury	0.90
11/11/09	ARK	Prepare summary of benefit wires for review and adjustment; discussions with MDI and AlixPartners regarding same	0.80
11/12/09	ARK	Prepare summary of cash position as of November 6	0.80

Metaldyne Corporation
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47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
11/12/09	ARK	Review docket and professional fee payments; update cash forecast for same	0.80
11/12/09	ARK	Review and analyze week ending November 6 disbursements and AP aging data	2.20
11/12/09	ARK	Prepare summary of disbursements for invoice review; correspondence regarding same	1.30
11/12/09	ARK	Review and analyze property tax disbursements; discussions with Angela Davis	0.80
11/12/09	MRG	Reviewed and analyzed actual cash flows. Prepared and reviewed actual to forecast summary.	2.10
11/12/09	MRG	Prepared and reviewed updated weekly cash forecast.	3.90
11/13/09	MRG	Review and analysis of Middleville payroll and bonus payments.	1.20
11/13/09	MRG	Reviewed and analyzed Oldco's current cash position.	1.20
11/13/09	ARK	Review and analyze preliminary variance analysis and schedules; working meetings with AlixPartners regarding same	2.20
11/13/09	ARK	Review invoice detail for payments made during week ending November 6	1.20
11/13/09	ARK	Follow up and discussions regarding lease and property tax disbursements	0.60
11/13/09	ARK	Review analysis and support; working meetings with AlixPartners regarding cash forecast.	0.70
11/16/09	MRG	Reviewed and analyzed prior week's actual cash activity.	1.40
11/16/09	ARK	Prepare for and hold working meeting with Pam Franklin regarding week ending November 6 disbursement review and invoice detail	1.60
11/16/09	ARK	Prepare summary of assumed liabilities and potential Ramos cash adjustment	1.30
11/17/09	ARK	Review and analyze receipts review and support files; working meetings with AlixPartners regarding same	1.30
11/17/09	ARK	Review and analyze expense report disbursements;	0.80

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Invoice # 2022914-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		correspondence and discussions with shared services	
11/17/09	ARK	Analyze real property tax estimates and prepare adjustments for cash flow analysis	1.20
11/17/09	ARK	Review and analyze cash flow model; discussions regarding disclosure statement plan	0.70
11/17/09	ARK	Review and analyze DPS prepared GE tax detail; correspondence regarding same	0.80
11/17/09	MRG	Prepared and reviewed actual to cash forecast analysis.	2.60
11/18/09	MRG	Prepared and reviewed updated weekly cash forecast.	3.90
11/18/09	ARK	Analyze benefit wires; prepare for and hold working meetings with Kim Kovac and shared services regarding adjustments	1.60
11/18/09	ARK	Review cash flow model; working meetings regarding same	1.30
11/19/09	ARK	Prepare for and hold conference call with AlixPartners regarding cash tracking	0.90
11/19/09	ARK	Review docket and legal disbursements; meetings with Larry Carroll regarding same	1.10
11/19/09	ARK	Review and analyze updated cash model; prepare for and hold discussions regarding same	1.10
11/19/09	MRG	Updated and reviewed weekly cash forecast.	3.80
11/20/09	MRG	Updated and reviewed weekly cash forecast to incorporate current plant budgets.	3.70
11/20/09	ARK	Review and analyze net transfer calculation for the week ending 11-13 and prior agings; prepare summary of items for further review	2.10
11/20/09	ARK	Review invoice detail; discussions with Pam Franklin regarding disbursements	1.60
11/20/09	ARK	Prepare summary of cash position and adjustments; correspondence regarding same	0.90
11/20/09	ARK	Follow up on professional fee and property tax payments	0.60
11/23/09	MRG	Prepared and reviewed summary schedule of cash forecast with identified risks and opportunities.	1.70

Metaldyne Corporation
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Invoice # 2022914-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
11/23/09	MRG	Prepared and reviewed analysis of actual versus forecasted cash balance.	3.70
11/23/09	MRG	Updated and reviewed cash forecast to split into plant level forecasts.	3.90
11/23/09	ARK	Review and analyze freight disbursements and supporting detail; conference call with Ed Traub; discussions regarding same	2.30
11/23/09	ARK	Review docket; discussions regarding professional fees	0.80
11/23/09	ARK	Review invoice and payment detail for Oldco M disbursements; prepare follow up request and related correspondence	2.40
11/24/09	MRG	Prepared and reviewed updates to cash forecast.	2.60
11/24/09	ARK	Review disbursements; discussions with shared services and treasury	0.60
11/24/09	ARK	Analyze professional fee statements and disbursements; update cash flow forecast	1.70
11/24/09	ARK	Review and analyze freight disbursements and Nolan and Cummins data; correspondence regarding same	1.80
11/24/09	MRG	Prepared for and held working meeting with L. Carroll to discuss weekly cash forecast.	1.30
11/25/09	ARK	Review, analyze, update cash model and supporting schedules; working meetings regarding same	2.20
11/25/09	ARK	Review and analyze disbursements, invoice and plant receiving detail; correspondence with shared services	1.80
11/25/09	ARK	Review cash transfer summary and supporting schedules, correspondence regarding same	0.90
11/25/09	MRG	Prepared, updated and reviewed updated cash forecast, supporting schedules, and feasibility analysis.	3.80
11/30/09	MRG	Prepared and reviewed updates to cash forecast.	1.40
11/30/09	ARK	Prepare for and hold meeting with human resources regarding benefit wires and Newco adjustments	0.70
11/30/09	ARK	Prepare for and hold meetings with shared services	0.80

Metaldyne Corporation
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 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022914-3

Re: Cash Flow Forecasting and Cash Management
 Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		regarding disbursement files and analysis	
11/30/09	ARK	Review and analyze benefit adjustments; prepare summary and meetings with shared services	1.60
Total Hours			139.40

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	85.40	485.00	41,419.00
Matthew Grimes	54.00	395.00	21,330.00
Total Hours & Fees	139.40		62,749.00

Metaldyne Corporation
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022914-4

Re: Constituent Management
 Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
11/02/09	ARK	Prepare for and hold conference call with Huron Consulting	0.70
11/02/09	MRG	Prepared and reviewed reconciliation of outstanding GM AR. Various correspondence with BBK-GM regarding reconciliation and outstanding issues/open items.	3.10
11/03/09	MRG	Updated and reviewed analysis of outstanding GM AR. Various correspondence with BBK-GM regarding outstanding issues.	1.90
11/04/09	ARK	Prepare for and hold conference call with Grant Thornton	0.60
11/04/09	MRG	Various correspondence with BBK-GM regarding GM settlement and reconciliation.	1.10
11/23/09	ARK	Prepare for and hold conference call with Huron; correspondence	0.40
Total Hours			7.80



Chicago Dallas Detroit Dusseldorf London Los Angeles
Milan Munich New York Paris San Francisco Shanghai Tokyo

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Plymouth, MI 48170

Invoice # 2022914-4

Re: Constituent Management
Client/Matter # 005645.00104

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	1.70	485.00	824.50
Matthew Grimes	6.10	395.00	2,409.50
Total Hours & Fees	7.80		3,234.00

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-5

Re: Claims Analysis
Client/Matter # 005645.00106

Date	Consultant	Description of Services	Hours
11/04/09	BKP	Download and format client claim data into the Claims Database	4.10
11/05/09	BKP	Download and format client claim data into the Claims Database	1.10
11/05/09	BKP	Reconcile data loaded into the Claims Database	4.80
11/05/09	BKP	Load data into the Entity, Category, Match, and other base tables	2.10
11/06/09	BKP	Reconcile and update data loaded into the Claims Database	2.80
11/09/09	BKP	Input objections into the Claims Database based on the clients support data	5.10
11/10/09	BKP	Input objections into the Claims Database based on the clients support data	4.90
11/10/09	BKP	Prepare reconciliation reports and provide data to colleagues for a claims status meeting	2.80
11/11/09	BKP	Prepare for and discuss the claims work performed and next steps with colleagues	1.50
11/11/09	BF	Review of claims analysis with staff prior to sending to client.	1.00
11/12/09	MRG	Prepared for and participated in conference call with L. Carroll, Jones Day, APLLP, and Accretive to discuss claims analysis.	1.30
11/12/09	BKP	Prepare for and participate on a conference call with the company, colleagues, and debtor's attorneys to discuss claim estimates	2.60
11/12/09	BKP	Generate potential objections reports, listing of SAP claims, and Code Status reference chart for the client to use in the claims review process	1.80
11/18/09	MRG	Various correspondence with APLLP regarding claims analysis.	1.30
11/18/09	MRG	Review and analysis of utility claims per the filed claims schedules.	1.70
11/19/09	BKP	Prepare for and participate on a conference call to discuss	1.10

Metaldyne Corporation
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Invoice # 2022914-5

Re: Claims Analysis
Client/Matter # 005645.00106

Date	Consultant	Description of Services	Hours
		claims analysis performed with client	
11/19/09	BKP	Format and provide claims data requested by the client	0.30
Total Hours			40.30



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Milan Munich New York Paris San Francisco Shanghai Tokyo

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Plymouth, MI 48170

Invoice # 2022914-5

Re: Claims Analysis
Client/Matter # 005645.00106

Fee Recap:

Consultant	Hours	Rate	Amount
Barry Folse	1.00	685.00	685.00
Bryan K Porter	35.00	595.00	20,825.00
Matthew Grimes	4.30	395.00	1,698.50
Total Hours & Fees	40.30		23,208.50

Metaldyne Corporation
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 47603 Halyard
 Plymouth, MI 48170

Invoice # 2022914-6

Re: Expenses
 Client/Matter # 005645.00109

Date	Disbursement Description	Amount
09/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 9/30 A Kendall	51.72
09/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 9/30 B Kocovski	34.11
09/30/09	Long Distance Calls - - VENDOR: Raindance Communications, Inc. Conference Calls 9/30 M Grimes	62.28
10/14/09	Mileage Matthew Grimes-Metaldyne-550 Miles	302.50
10/14/09	Meals - Engagement Team Matthew Grimes-Dinner-Metaldyne- Dinner-Matthew G rimes; Bill Kocovski; Kendall Andrew; Larry Carr oll	55.31
Total Disbursements		505.92



Chicago Dallas Detroit Dusseldorf London Los Angeles
Milan Munich New York Paris San Francisco Shanghai Tokyo

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-6

Re: Expenses
Client/Matter # 005645.00109

Disbursement Recap:

Description	Amount
Mileage	302.50
Long Distance Calls	148.11
Meals - Engagement Team	55.31
Total Disbursements	505.92

Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-7

Re: Liquidation of Non-Current Assets
Client/Matter # 005645.00110

Date	Consultant	Description of Services	Hours
11/06/09	MRG	Prepared and reviewed schedule of New Castle equipment to be sold to SMW.	3.10
11/24/09	MRG	Prepared and reviewed updated analysis of liquidation values for remaining equipment at New Castle .	2.20
Total Hours			5.30



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Metaldyne Corporation
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2022914-7

Re: Liquidation of Non-Current Assets
Client/Matter # 005645.00110

Fee Recap:

Consultant	Hours	Rate	Amount
Matthew Grimes	5.30	395.00	2,093.50
Total Hours & Fees	5.30		2,093.50

January 5, 2010

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Re: Strategic Planning
Client: 005645
Inv. No.: 2023408

Federal Tax Id 38-3637158

For Professional Services: December 1, 2009 through December 31, 2009

Current Charges:		Hours	Rate	Amount
Matthew Grimes	Vice President	179.40	395.00	70,863.00
Andrew R Kendall	Director	136.40	485.00	66,154.00
William Kocovski	Director	156.60	510.00	79,866.00
Jeffrey Johnston	Managing Director	5.00	695.00	3,475.00
Total Hours & Fees		<u>477.40</u>		220,358.00
Less 20% Holdback Fee				(44,071.60)
Subtotal				<u>176,286.40</u>
Expenses				<u>1,294.05</u>
Total Amount Due			USD	<u>177,580.45</u>

Please reference the invoice number noted above on any payment remittance. Thank You.

Send electronic remittance to:

Send check remittance to:

Account Name: AlixPartners, LLP
Account Number: 003-58897
Bank Name: Deutsche Bank
ABA: 021-001-033

AlixPartners, LLP
P.O. Box 5838
Carol Stream, IL 60197-5838

Oldco M Corporation (f/k/a Metaldyne Corporation)
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Project Code	Description	Amount
005645.00100	Strategic Planning	5,560.50
005645.00101	Financial Planning & Analysis	153,610.00
005645.00102	Cash Flow Forecasting and Cash Management	58,122.50
005645.00104	Constituent Management	1,327.00
005645.00106	Claims Analysis	1,738.00
005645.00109	Expenses	0.00
Total Fees Incurred		220,358.00

Expenses	Amount
Meals & Tips	27.75
Mileage	1,217.15
Meals - Engagement Team	49.15
Total Disbursements	1,294.05

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-1

Re: Strategic Planning
Client/Matter # 005645.00100

Date	Consultant	Description of Services	Hours
12/01/09	JJ	Preparation for and participation in meeting with A. Kendall to review updated feasibility analysis including cash flow forecast covering period through Effective Date.	2.80
12/01/09	JJ	Review of correspondence re: feasibility analysis from Jones Day.	0.20
12/02/09	ARK	Prepare for and hold status and planning call with Jones Day, Larry Carroll and AlixPartners	1.60
12/09/09	ARK	Prepare for and hold conference call with Jones Day, APLLP and Larry Carroll regarding work streams, status, open items, and next steps	1.90
12/16/09	JJ	Review and comment on draft declaration re: Feasibility Analysis.	0.80
12/16/09	JJ	Review of underlying data relevant to declaration preparation.	0.50
12/21/09	JJ	Review and edits to declaration re: section 1114 motion.	0.60
12/21/09	JJ	TC with RR re: 1114 declaration.	0.10
12/22/09	ARK	Prepare for and hold working meeting with Larry Carroll regarding open workstreams and professional fee forecast	0.80
Total Hours			9.30



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Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-1

Re: Strategic Planning
Client/Matter # 005645.00100

Fee Recap:

Consultant	Hours	Rate	Amount
Jeffrey Johnston	5.00	695.00	3,475.00
Andrew R Kendall	4.30	485.00	2,085.50
Total Hours & Fees	9.30		5,560.50

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
12/01/09	MRG	Prepared for and held working meeting with APLLP to review feasibility analysis and unsecured claim estimate.	1.30
12/01/09	MRG	Prepared and reviewed draft Chapter 7 liquidation analysis.	2.40
12/01/09	ARK	Review draft disclosure statement; correspondence regarding same	1.20
12/01/09	ARK	Prepare for and hold meeting with AlixPartners for review of draft disclosure statement, feasibility analysis, and cash model	1.20
12/01/09	WK	Review and analyze Greensboro A/R from ZF and follow-up on timing of payment.	1.70
12/01/09	WK	Review and analyze weekly cash forecast supporting updated feasibility analysis.	3.20
12/01/09	WK	Review and update revised draft feasibility analysis for distribution to internal working group and UCC.	3.10
12/01/09	WK	Review and analyze unpaid shipments to Newco.	2.20
12/02/09	WK	Review and analyze Remainco insurance coverage and prorate by month and facility.	2.50
12/02/09	WK	Update feasibility analysis and liquidation analysis based on review comments and distribute to internal working group.	2.70
12/02/09	WK	Analyze Greensboro retention bonus funding requirement from Newco and distribute analysis to Newco.	1.70
12/02/09	WK	Prepare for and participate in weekly working group update meeting.	1.00
12/02/09	ARK	Review draft disclosure statement and correspondence regarding same	1.70
12/02/09	ARK	Review and analyze feasibility and liquidation analyses and footnotes; discussions regarding same	2.20
12/02/09	MRG	Prepared for and participated in weekly status update call with L. Carroll, Jones Day, and APLLP.	1.20
12/02/09	MRG	Reviewed and analyzed disclosure statement.	3.70
12/02/09	MRG	Reviewed and analyzed disbursements and Due to Newco calculation for week ending 11/20.	3.20

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
12/02/09	MRG	Reviewed and analyzed cash receipt data for the week ending 11/20.	0.80
12/02/09	WK	Follow-up with BBK on amounts owed from Chrysler.	1.20
12/02/09	WK	Assist in final accounting for New Castle customer funding for financial statements.	1.30
12/02/09	WK	Follow-up on Niles equipment sale to Ford.	0.80
12/03/09	WK	Prepare for and participate in call with Huron to review feasibility analysis.	0.70
12/03/09	WK	Review and analyze Remainco insurance coverage.	1.40
12/03/09	WK	Review and summarize amounts due from Newco for unpaid shipments. Distribute analysis to Newco.	2.60
12/03/09	WK	Review and analyze Greensboro post-production costs.	1.30
12/03/09	WK	Review and analyze Niles November returns by customer.	1.80
12/03/09	WK	Review and edit notes to feasibility analysis and liquidation analysis.	1.90
12/03/09	WK	Review and discuss claims for feasibility analysis.	0.70
12/03/09	MRG	Prepared and reviewed AR roll forward for the week ending 11/20.	3.10
12/03/09	MRG	Prepared and reviewed bridge from 10/30 Oldco M budget to current feasibility analysis.	1.60
12/03/09	MRG	Prepared and reviewed AR roll forward analysis for week ending 11/27.	3.70
12/03/09	MRG	Reviewed and analyzed disbursements and due to Newco calculation for the week ending 11/27.	2.90
12/03/09	ARK	Review tax detail and documents; meeting with Jim Malkowski regarding MI tax audits; correspondence regarding same	1.20
12/03/09	ARK	Analyze Edon freight charges and disbursements; prepare summary of post-close items for adjustment; related correspondence	1.40
12/03/09	ARK	Review and analyze utility payments and allocations and	1.30

Oldco M Corporation (f/k/a Metaldyne Corporation)
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47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		utility deposits	
12/04/09	ARK	Review docket and professional fee forecast; update cash flow model	0.90
12/04/09	ARK	Review listing of secured and priority claims; hold various working meetings with Accretive and Newco tax department and correspondence regarding same	1.20
12/04/09	ARK	Review and hold meetings on updated feasibility and liquidation analyses	1.70
12/04/09	MRG	Various correspondence with K. Rehfield regarding cash receipts for week ending 11/27.	1.20
12/04/09	MRG	Prepared and reviewed actual to forecast cash flow analysis for the week ending 11/27.	2.70
12/04/09	MRG	Updated and reviewed feasibility and liquidation analyses.	2.90
12/04/09	WK	Update feasibility analysis and liquidation analysis to reflect March 1, 2010 effective date.	3.30
12/04/09	WK	Update notes to feasibility analysis and liquidation analysis and distribute final documents to internal working group.	3.10
12/04/09	WK	Review and categorize incoming funding from customers.	0.50
12/04/09	WK	Review and update claims estimates in feasibility analysis and liquidation analysis.	2.50
12/06/09	WK	E-mail correspondence with UCC advisors regarding customer wind down agreements.	0.40
12/06/09	ARK	Update liquidation analysis; review claims detail; correspondence regarding same	1.30
12/07/09	ARK	Review and analyze Edon utility disbursements and utility deposits; correspondence and discussions with Ed Traub regarding required adjustment	1.20
12/07/09	ARK	Review tax memo and tax estimates; analyze potential impact to estate; correspondence regarding same	1.30
12/07/09	ARK	Review and analyze Twinsburg disbursement review, adjustment, and support; follow up meeting with Todd Dupuis regarding same	1.20

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
12/07/09	MRG	Reviewed and analyzed cash receipts and sweep of receipts into Newco/Remainco bank accounts.	3.70
12/07/09	MRG	Prepared and reviewed analysis of Remainco AR.	1.70
12/07/09	WK	Follow-up on status of Greensboro retention bonus funding from Newco.	0.80
12/07/09	WK	Follow-up on status of unpaid Greensboro A/R from ZF and TRW.	1.30
12/07/09	WK	Summarize and provide Greensboro retention bonus funding analysis to DMI CFO.	1.60
12/07/09	WK	Follow-up on accounting for pre 10/16 Greensboro Conti Teves surcharge.	1.50
12/07/09	WK	Review and analyze Remainco A/R aging detail by customer.	2.30
12/07/09	WK	Various discussions regarding Mexico / Canada shares.	1.00
12/08/09	WK	Review and analyze Niles income statement for November.	3.20
12/08/09	WK	Review and analyze Middleville income statement for November.	0.50
12/08/09	WK	Review and categorize incoming customer funding.	0.70
12/08/09	WK	Various discussions to determine timing of Greensboro P&L for period ending 12/7/09.	1.10
12/08/09	WK	Review and analyze Niles vacation expense to determine Ford operating loss.	1.90
12/08/09	WK	Review and summarize Greensboro post-production costs to be funded by DMI and provide analysis to DMI.	2.10
12/08/09	MRG	Prepared and reviewed Due to Newco adjustment to correct cash receipts calculation.	3.80
12/08/09	ARK	Prepare for and hold conference call with Larry Carroll and Ryan Routh regarding property taxes and claims resolution and open items	1.10
12/08/09	ARK	Prepare for and hold discussions with Jim Malkowski and Larry Carroll regarding MI taxes	0.70

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Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
12/08/09	ARK	Review and analyze utility deposits and correspondence regarding same	0.80
12/09/09	ARK	Review and analyze Ramos AP and support; correspondence regarding same	1.10
12/09/09	ARK	Prepare analysis of property tax by location and summary of adjustments; correspondence regarding same	2.40
12/09/09	WK	Prepare for and participate in weekly working group update meeting.	1.10
12/09/09	MRG	Prepared for and participated in weekly update call with L. Carroll, Jones Day and APLLP.	1.30
12/09/09	MRG	Reviewed and analyzed supporting documentation for PBGC filed claim.	0.60
12/09/09	MRG	Preparation and review of accounts receivable roll forward.	3.80
12/09/09	WK	Prepare for and participate in call with DMI to discuss Greensboro post-production cost funding.	1.20
12/09/09	WK	Review and follow-up on status of Middleville inventory levels throughout wind-down period.	0.80
12/09/09	WK	Review requirements for 1113/1114 declaration to be prepared by AlixPartners.	1.30
12/09/09	WK	Follow-up on Middleville vendor hostage issue.	1.50
12/09/09	WK	Review and analyze Niles sales by customer for November Ford operating loss calculation.	1.80
12/09/09	WK	Review and comment on Middleville proposed retention bonus request to Ford.	1.00
12/10/09	WK	Review and summarize Middleville revised stay bonus proposal and provide to GT.	2.90
12/10/09	WK	Discuss Middleville stay bonus proposal and status of A/R payments from Ford with GT.	1.10
12/10/09	WK	Review and summarize Niles November income statement prorated by customer to determine Ford operating loss funding requirement. Distribute analysis to Niles plant manager and L. Carroll.	3.40

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
12/10/09	WK	Update lease expense in Niles income statement per schedule with detail by lease by customer.	2.10
12/10/09	WK	Follow-up on status of final A/R payment and release of ZF tooling from Greensboro.	1.50
12/10/09	MRG	Various correspondences with P. Franklin regarding various Newco wires and reimbursements.	1.40
12/10/09	MRG	Updated and reviewed reconciliation of shared services receipt and disbursement calculations to the bank statements.	3.70
12/10/09	ARK	Analyze property taxes; prepare for and hold meeting with Larry Carroll regarding analysis and other items	1.40
12/10/09	ARK	Prepare for and hold meetings with Larry Carroll, human resources, and Jones Day regarding 1113 and 1114 negotiations and analysis	1.70
12/11/09	ARK	Review cash collateral analyses; correspondence with Jones Day	0.60
12/11/09	ARK	Review and analyze deferred equipment lease payments and purchase price deductions; discussions with Larry Carroll regarding same	0.70
12/11/09	ARK	Prepare for and hold discussions with Larry Carroll and Jones Day regarding 1113 and 1114 negotiations; review summary; correspondence regarding cash flow impacts	1.40
12/11/09	MRG	Prepared for and held working meeting with K. Kovac and A. Galico to discuss TSA and TALX invoices.	1.10
12/11/09	MRG	Prepared and reviewed adjustment for TALX invoices covered by TSA.	1.60
12/11/09	MRG	Reviewed and analyzed 503(b)(9) legal decisions.	0.60
12/11/09	MRG	Prepared and reviewed summary of outstanding Remainco AR.	3.10
12/11/09	MRG	Prepared and reviewed summary of outstanding AR from Newco. Various correspondences with P. Franklin regarding payment timing.	1.20
12/11/09	MRG	Reviewed and analyzed cash receipts for prior week. Various correspondences with K. Rehfield regarding cash	0.80

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		receipts.	
12/11/09	WK	Prepare for and participate in meeting with L. Carroll and L. Wright to review preliminary Niles P&L calculation for Ford production.	1.20
12/11/09	WK	Follow-up on status of Newco A/R payment.	0.50
12/11/09	WK	Update Niles P&L and Ford operating income calculation based on review comments.	1.80
12/14/09	WK	Summarize Niles stay bonus funding requirement for Ford and provide analysis to GT.	2.90
12/14/09	WK	Update cash forecast with pending New Castle equipment sales.	0.60
12/14/09	WK	Finalize Niles P&L for November and provide Ford operating income calculation to GT.	3.30
12/14/09	WK	Prepare for and participate in meeting with Newco to review home office balance sheet split between remainco and Newco as of 10/15/09.	2.20
12/14/09	MRG	Various correspondences with A. Galico regarding TALX adjustment.	0.70
12/14/09	MRG	Various correspondences with Jones Day regarding refund of utility security deposits.	0.40
12/14/09	MRG	Updated and reviewed reconciliation of shared services receipt and disbursement calculations to the bank statements.	3.90
12/14/09	ARK	Review rejected leases and tax detail; follow up with Angela Davis and DPS	1.30
12/14/09	ARK	Prepare for and hold discussions with Larry Carroll, Jones Day regarding Canada and Iztapalapa shares	0.80
12/15/09	ARK	Prepare for and hold meeting with Larry Carroll and Terry Iwasaki regarding Canada intercompany and Iztapalapa shares	0.80
12/15/09	ARK	Review net settlement statement letter and correspondence	0.40
12/15/09	ARK	Review and analyze disbursement and receipts adjustments; discussions regarding cash forecast	0.70

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
12/15/09	MRG	Prepared and reviewed analysis of outstanding Remainco AR.	2.90
12/15/09	WK	Review and analyze lease security deposits for collectability.	1.80
12/15/09	WK	Review and analyze proposed equipment sales and provide necessary detail to Foley to begin notification period per misc. asset sale procedures.	2.40
12/15/09	WK	Follow-up with BBK on final Chrysler amounts due.	0.70
12/15/09	WK	Review and analyze Remainco A/R aging detail by customer.	1.70
12/15/09	WK	Review and analyze MDI closing net settlement letter.	0.70
12/15/09	WK	Discussions regarding Mexico / Canada shares.	0.50
12/16/09	WK	Review and analyze MDI final net settlement letter.	1.70
12/16/09	WK	Follow-up on release of Greensboro TRW escrowed funds.	1.10
12/16/09	WK	Review and analyze DMI Greensboro working capital detail as of 12/7/09.	2.00
12/16/09	WK	Review and discuss Middleville extension from Ford.	0.50
12/16/09	WK	Review and summarize Middleville production by day by customer in order to prorate P&L by customer.	2.70
12/16/09	MRG	Review of Niles environmental issue and remediation cost estimate.	0.80
12/16/09	MRG	Prepared for and participated in weekly status update call with L. Carroll, Jones Day, and APLLP.	1.40
12/16/09	MRG	Reviewed and analyzed MDI net settlement calculation.	1.20
12/16/09	ARK	Review net settlement statement detail and Johnston declaration; related correspondence	0.70
12/16/09	WK	Prepare for and participate in weekly working group update meeting.	1.00
12/17/09	ARK	Review and analyze tax detail and support in net settlement statement; working meetings regarding same	1.40
12/17/09	ARK	Analyze Nolan & Cummins freight disbursements and detail	1.10
12/17/09	ARK	Review and follow up on Johnston declaration	0.60

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
12/17/09	ARK	Review and analyze property tax on GE rejected lease schedules and net settlement statement; conference call with Jones Day regarding same	2.80
12/17/09	ARK	Review professional fee forecast and disbursements for MOR purposes; discussions with treasury	0.70
12/17/09	MRG	Various correspondence with S. O'Connor and L. Carroll regarding outstanding professional fee invoices.	1.10
12/17/09	MRG	Various discussions with J. Van Dijk regarding tax adjustments within MDI net settlement statement.	1.20
12/17/09	MRG	Reviewed and analyzed documentation provided supporting tax adjustments in the MDI net settlement statement.	3.80
12/17/09	MRG	Prepared for and participated in call with L. Carroll, Jones Day, and APLLP to discuss net settlement statement, Canada and other issues.	1.10
12/17/09	MRG	Various correspondences with J. Malkowski regarding MDI assumed taxes and property tax estimates.	0.90
12/17/09	MRG	Prepared and reviewed schedule of professional fees incurred and paid for the month of November.	1.20
12/17/09	WK	Review and analyze Middleville November P&L detail.	3.30
12/17/09	WK	Calculate and summarize Middleville November operating loss by customer and distribute internally for review and discussion.	3.50
12/17/09	WK	Review and comment on Johnston declaration for 1113/1114 claims.	1.20
12/18/09	WK	Follow-up with plant controller to finalize Middleville operating loss calculation for November.	2.30
12/18/09	WK	Finalize Middleville Ford operating loss summary and distribute to GT.	2.50
12/18/09	WK	Follow-up on status of final TRW shipments from Greensboro.	0.70
12/18/09	WK	Review and analyze Greensboro P&L and send follow-up questions to plant controller.	1.40

Oldco M Corporation (f/k/a Metaldyne Corporation)
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47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
12/18/09	MRG	Various correspondences with K. Rehfield and Jones Day regarding utility deposit refunds.	0.70
12/18/09	MRG	Updated and reviewed reconciliation of shared services receipt and disbursement calculations to bank statements.	3.80
12/21/09	MRG	Prepared and reviewed analysis of Greensboro sales 10/16 - 11/30.	2.70
12/21/09	MRG	Updated and reviewed analysis of first interim professional fee application.	1.20
12/21/09	MRG	Prepared and reviewed accounts receivable roll forward.	2.80
12/21/09	WK	Follow-up on status of final TRW shipment from Greensboro.	0.70
12/21/09	WK	Discussions with Greensboro controller and MDI regarding Greensboro P&L.	2.80
12/21/09	WK	Review and analyze Greensboro sales by customer.	1.80
12/21/09	WK	Review and analyze Greensboro inventory shipped to Edon and DMI and determine impact on final true-up calculation.	2.70
12/22/09	WK	Review and analyze Greensboro production data by customer.	2.50
12/22/09	WK	Summarize Greensboro P&L by customer.	3.30
12/22/09	WK	Prepare for and participate in call with L. Carroll and M. Moody to discuss Greensboro P&L.	1.00
12/22/09	MRG	Prepared for and participated in meeting with J. Malkowski to discuss Newco assumed property taxes.	0.80
12/22/09	MRG	Prepared and reviewed schedule of other professional fees.	0.60
12/22/09	MRG	Various correspondence with Accretive regarding pre-petition AP balances.	1.40
12/22/09	MRG	Prepared and reviewed analysis of Greensboro AP.	2.80
12/22/09	MRG	Prepared and reviewed updated net settlement calculation including comparison to MDI calculation.	2.10
12/22/09	WK	Prepare for and participate in weekly working group update meeting.	1.00

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47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
12/22/09	MRG	Prepared for and participated in status update call with L. Carroll, Jones Day, and APLLP.	1.20
12/22/09	ARK	Prepare for and hold status update call with Jones Day, Larry Carroll, and AlixPartners	1.10
12/22/09	ARK	Prepare summary of AlixPartners workstreams and responsibilities; discussions regarding same	1.30
12/23/09	MRG	Prepared and reviewed analysis of Greensboro disbursements.	2.20
12/23/09	MRG	Various correspondences with J. Cordon regarding Greensboro AP and disbursements.	0.70
12/23/09	MRG	Updated and reviewed net settlement calculation.	0.70
12/23/09	WK	Various discussions with MDI regarding Greensboro P&L true-up.	1.30
12/23/09	WK	Review and summarize Greensboro December shipments.	2.10
12/23/09	WK	Prepare preliminary calculation of Greensboro true-up and distribute to MDI.	3.30
12/23/09	WK	Prepare for and participate in meeting with L. Carroll and K. Guest to discuss workers comp. insurance funding for 2010.	0.80
12/23/09	WK	Review impact of cleaning out stores on Greensboro P&L.	0.80
12/23/09	ARK	Review and analyze Net Settlement Statement support and detail; review and comment on draft letter correspondence; prepare support file and correspondence regarding same	2.40
12/23/09	ARK	Prepare for and hold meeting with Larry Carroll regarding North Carolina Sales & Use tax and Net Settlement Statement	0.80
12/24/09	ARK	Review letter to MDI, update Net Settlement Statement support, and correspondence regarding same	1.10
12/28/09	WK	Review and analyze impact of inventory build on Greensboro true-up calculation.	1.30
12/28/09	WK	Analyze purchases to reconcile to Greensboro true-up variance to budget.	2.10
12/28/09	WK	Summarize Greensboro true-up calculation and distribute	1.40

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Date	Consultant	Description of Services	Hours
		internally for review.	
12/28/09	MRG	Prepared and reviewed reconciliation of shared services calculation of receipts to the bank statement.	3.80
12/28/09	MRG	Prepared and reviewed reconciliation of shared services calculation of disbursements to the bank statement.	3.20
12/28/09	MRG	Prepared and reviewed reconciliation of shared services calculation of payroll to the bank statements.	1.30
12/29/09	MRG	Prepared and reviewed proposed adjustment for bank fees covered by TSA.	2.30
12/29/09	MRG	Updated and reviewed reconciliation of shared services calculation of disbursements to the bank statements.	1.70
12/29/09	MRG	Reviewed and analysis final net settlement calculation and supporting cover letter.	0.80
12/29/09	WK	Update Greensboro true-up calculation and distribute to MDI.	1.70
12/30/09	WK	Discussions with L. Carroll regarding Greensboro true-up calculation.	1.80
12/30/09	WK	Internal discussions to plan Greensboro true-up reconciliation using cash disbursements data.	0.70
12/30/09	ARK	Review BDC Appeal Opinion	0.40
12/30/09	ARK	Prepare for and hold meeting with Larry Carroll and AlixPartners regarding Greensboro true-up calculation and other items	0.60
12/30/09	MRG	Various discussions with L. Carroll regarding Greensboro true up.	0.80
12/30/09	MRG	Prepared and reviewed analysis of Newco payroll funding.	3.10
12/30/09	MRG	Prepared and reviewed analysis of Greensboro disbursements.	2.20
12/30/09	ARK	Review and analyze property taxes paid; update summary analysis of estimates and payments	1.60
12/30/09	ARK	Review Spirit and WP Carey stipulations	0.70
Total Hours			331.40



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Invoice # 2023408-2

Re: Financial Planning & Analysis
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Invoice # 2023408-2

Re: Financial Planning & Analysis
Client/Matter # 005645.00101

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	52.20	485.00	25,317.00
William Kocovski	156.60	510.00	79,866.00
Matthew Grimes	122.60	395.00	48,427.00
Total Hours & Fees	331.40		153,610.00

Oldco M Corporation (f/k/a Metaldyne Corporation)
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47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
12/01/09	ARK	Prepare for and hold meeting with shared services regarding benefit wires and disbursement adjustments	1.40
12/01/09	ARK	Review and analyze cash forecast and supporting detail; working meetings regarding same	2.80
12/01/09	ARK	Review and analyze MDI \$8.5 million assumed liabilities and net transfer calculations	0.70
12/01/09	ARK	Prepare for and hold discussions with treasury and shared services regarding Edon disbursements	0.60
12/01/09	ARK	Review and analyze disbursements against forecast; discussions regarding same	0.80
12/01/09	MRG	Various correspondences with K. Rehfield and L. Spry regarding cash receipts.	0.70
12/01/09	MRG	Updated and reviewed weekly cash forecast and feasibility analysis.	1.90
12/02/09	MRG	Various correspondences with K. Rehfield regarding GM payment of final settlement.	0.60
12/02/09	ARK	Prepare for and hold meetings regarding receipts and account structure	1.20
12/02/09	ARK	Prepare for and hold discussions regarding Edon disbursements, DMI transaction	0.90
12/02/09	ARK	Review cash forecast, supporting material, and variance analysis; working meetings regarding same	1.70
12/03/09	ARK	Prepare for and hold meetings with Pam Franklin regarding November 13 disbursement review and adjustments	1.20
12/03/09	ARK	Review and analyze freight disbursement detail; meeting with Ed Traub regarding same	1.30
12/03/09	ARK	Review and analyze November 27 cash and adjustments; discussions with Larry Carroll and AlixPartners regarding same	1.20
12/03/09	ARK	Review and analyze Ramos cash and A/P at closing; discussions with shared services and Larry Carroll regarding same	1.30

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Invoice # 2023408-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
12/04/09	ARK	Review and analyze disbursements for the weeks ending November 20 and November 27; prepare request for supporting detail	2.40
12/04/09	ARK	Review and analyze cash forecast variance analysis; working meetings with AlixPartners regarding same	1.80
12/04/09	ARK	Review wire disbursement and check register detail; discussions with shared services and treasury regarding same	1.80
12/04/09	ARK	Review cash model and sensitivity analysis and supporting details; working meetings regarding same	1.40
12/04/09	MRG	Prepared for and held working meeting with L. Carroll to review feasibility and liquidation analyses.	1.20
12/04/09	MRG	Prepared and reviewed actual to forecast cash flow analysis for the week ending 11/20.	3.10
12/07/09	MRG	Reviewed and analyzed receipt account bank statements to analyze transfer of cash to Newco concentration account.	3.90
12/07/09	ARK	Review wire disbursement detail; follow up with treasury regarding same	0.80
12/07/09	ARK	Review invoice detail for disbursements in weeks ending November 20 and November 27; correspondence regarding same	2.20
12/07/09	ARK	Working meetings with AlixPartners and treasury regarding cash flow reconciliation to bank	1.40
12/07/09	ARK	Review Ramos USA A/P detail and reconciliation to A/P at close; correspondence regarding same	0.90
12/08/09	ARK	Revise utility summary and utility disbursement analysis; discussions with Ed Traub and shared services	1.60
12/08/09	ARK	Prepare for and hold meetings with Pam Franklin regarding disbursement review for the weeks ending November 20 and November 27	1.70
12/08/09	ARK	Review disbursement support detail for prior weeks; working meetings with shared services	1.40
12/08/09	ARK	Review cash flow analysis, supporting schedules and	0.80

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Invoice # 2023408-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		discussions regarding same	
12/08/09	ARK	Review receipts analysis and required transfer adjustment; related discussions with APLLP and Pam Franklin	0.70
12/08/09	MRG	Various correspondence with K. Rehfield regarding cash receipts and AR.	1.30
12/08/09	MRG	Prepared and reviewed reconciliation of shared services receipt/disbursement calculations to the bank statements.	3.90
12/09/09	MRG	Prepared and reviewed reconciliation of shared services receipts/disbursement calculations to the bank statements.	3.80
12/09/09	ARK	Review and analyze wire disbursements, prepare summary schedule of items for review	1.70
12/09/09	ARK	Review cash rollforward; working meetings regarding same	0.90
12/09/09	ARK	Follow up regarding treasury initiated wires	0.70
12/10/09	ARK	Review docket, follow up on professional fees incurred and owing; meetings with Larry Carroll and shared services regarding same	1.80
12/10/09	ARK	Prepare for and hold meetings with treasury and shared services regarding wire disbursements	0.90
12/10/09	ARK	Review TSA; prepare for and hold conference call with human resources regarding disbursement items	0.90
12/10/09	ARK	Review and analyze daily cash activity and cash reconciliation; discussions with treasury and APLLP regarding same	1.60
12/10/09	MRG	Various correspondences with Jones Day regarding cash forecast and timing of administrative claim payments.	0.90
12/10/09	MRG	Reviewed and analyzed AP wires out of Newco and Remainco concentration accounts.	1.80
12/10/09	MRG	Reviewed and analyzed other receipts received directly into concentration accounts.	0.80
12/11/09	ARK	Review and analyze transfer calculations for week ending December 4; discussions with shared services regarding adjustments	1.30

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Invoice # 2023408-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
12/11/09	ARK	Prepare for and hold working meetings with Pam Franklin regarding disbursement review, detail support and transfer calculation adjustments	2.20
12/11/09	ARK	Prepare summary of cash position and adjustments and correspondence regarding same	0.80
12/14/09	MRG	Various correspondences with K. Rehfield and P. Franklin regarding tracking and transferring of cash related to Edon and Greensboro.	1.20
12/14/09	MRG	Prepared and reviewed updated weekly cash forecast.	3.80
12/14/09	ARK	Review and analyze week ending December 4 disbursement detail; request supporting documentation	1.80
12/14/09	ARK	Review and analyze AMI utility disbursement detail; correspondence with Ed Traub and shared services regarding Edon charges	1.70
12/14/09	ARK	Review and analyze Nolan & Cummins freight data and disbursements; correspondence regarding same	1.60
12/14/09	ARK	Review schedules; working meeting regarding cash flow update	0.70
12/15/09	ARK	Review and analyze week ending 12-4 and 12-11 disbursements and electronic invoice detail; correspondence and discussions with shared services regarding same	2.80
12/15/09	MRG	Various correspondences with K. Rehfield regarding Canadian cash receipts and transfers to Canada.	1.70
12/15/09	MRG	Reviewed and analyzed Canadian cash reconciliation. Determined amount of cash owed to Canada.	1.30
12/15/09	MRG	Prepared and reviewed actual to forecast for prior week's weekly cash forecast.	3.70
12/16/09	MRG	Reviewed and analyzed payroll data for weekly cash forecast.	1.80
12/16/09	MRG	Updated and reviewed weekly cash forecast.	3.80
12/17/09	ARK	Review Dyne stipulation and actual and required disbursements; working meeting with Larry Carroll	1.20

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Invoice # 2023408-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		regarding same	
12/18/09	ARK	Prepare analysis of professional fee payments, amounts incurred, hold back, and accounts payable; discussions regarding same	2.30
12/18/09	ARK	Review Delta adjustment; prepare for and hold conference call with Lindsey Allen; correspondence regarding same	1.20
12/18/09	ARK	Review disbursement detail; correspondence with shared services regarding DSSI charges	0.80
12/18/09	MRG	Prepared and reviewed updated weekly cash forecast.	2.30
12/18/09	MRG	Prepared and reviewed bridge from updated weekly cash forecast to cash forecast used in feasibility analysis.	1.20
12/21/09	MRG	Prepared and reviewed updated weekly cash forecast.	2.90
12/22/09	MRG	Prepared for and held working meeting with L. Carroll to discuss cash position / forecast.	1.70
12/22/09	ARK	Review and analyze professional fee payments, fee order; working meetings regarding same	1.70
12/22/09	ARK	Prepare summary of cash adjustments processed, discussions regarding same	0.90
12/22/09	ARK	Summarize cash position at 12/11 and 12/18; discussions and correspondence regarding same	0.90
12/22/09	ARK	Discussions regarding Canadian cash management and account signatories	0.70
12/22/09	ARK	Review cash forecast and discussions regarding same	0.80
12/23/09	MRG	Various correspondences with Huron regarding updated weekly cash forecast.	0.60
12/23/09	ARK	Review forecast and supporting schedules; discussions regarding same	1.20
12/28/09	ARK	Research, review and analyze invoice detail for the week ending 12/18 disbursements	1.80
12/28/09	ARK	Review net transfer calculations; review and update disbursement review analysis and supporting files	1.60
12/28/09	ARK	Review and analyze disbursement supporting detail for	1.90

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Invoice # 2023408-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Date	Consultant	Description of Services	Hours
		disbursements made weeks ending 12/4 and 12/11; update summary file regarding same	
12/28/09	ARK	Review and analyze net transfer calculation for the week ending 12/18	0.90
12/28/09	ARK	Review cash reconciliation; working meetings regarding same	0.90
12/29/09	ARK	Review invoice detail; Review and analyze week ending 12/18 disbursements; correspondence with shared services regarding same	1.80
12/29/09	ARK	Review and analyze freight and utility disbursement data; correspondence regarding same	0.60
12/29/09	ARK	Review analysis of Newco and Oldco receipts; prepare summary schedule framework; working meetings regarding same	1.80
12/30/09	ARK	Review analysis and discussions regarding cash forecast and true-up calculations	0.80
Total Hours			129.10

Oldco M Corporation (f/k/a Metaldyne Corporation)
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47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-3

Re: Cash Flow Forecasting and Cash Management
Client/Matter # 005645.00102

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	79.20	485.00	38,412.00
Matthew Grimes	49.90	395.00	19,710.50
Total Hours & Fees	129.10		58,122.50

Oldco M Corporation (f/k/a Metaldyne Corporation)
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2023408-4

Re: Constituent Management
 Client/Matter # 005645.00104

Date	Consultant	Description of Services	Hours
12/03/09	MRG	Prepared for and participated in call with Huron and APLLP to discuss feasibility analysis.	0.70
12/03/09	ARK	Prepare for and hold conference call with Huron consulting regarding cash forecast and draft feasibility analysis	0.70
12/03/09	MRG	Prepare cash flow bridge analysis.	0.60
12/29/09	MRG	Various correspondence with Huron regarding updated cash forecast / cash position.	1.20
Total Hours			3.20



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Invoice # 2023408-4

Re: Constituent Management
Client/Matter # 005645.00104

Fee Recap:

Consultant	Hours	Rate	Amount
Andrew R Kendall	0.70	485.00	339.50
Matthew Grimes	2.50	395.00	987.50
Total Hours & Fees	3.20		1,327.00

Oldco M Corporation (f/k/a Metaldyne Corporation)
Mr. Larry Carroll, Chief Liquidating Officer
47603 Halyard
Plymouth, MI 48170

Invoice # 2023408-5

Re: Claims Analysis
Client/Matter # 005645.00106

Date	Consultant	Description of Services	Hours
12/01/09	MRG	Prepared and reviewed updated analysis of estimated allowable unsecured claims.	3.80
12/10/09	MRG	Various correspondences with Accretive regarding GE and other lease rejection damage claims.	0.60
Total Hours			4.40



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Invoice # 2023408-5

Re: Claims Analysis
Client/Matter # 005645.00106

Fee Recap:

Consultant	Hours	Rate	Amount
Matthew Grimes	4.40	395.00	1,738.00
Total Hours & Fees	4.40		1,738.00

Oldco M Corporation (f/k/a Metaldyne Corporation)
 Mr. Larry Carroll, Chief Liquidating Officer
 47603 Halyard
 Plymouth, MI 48170

Invoice # 2023408-6

Re: Expenses
 Client/Matter # 005645.00109

Date	Disbursement Description	Amount
10/15/09	Meals & Tips William Kocovski-Dinner-Working Dinner	20.75
10/30/09	Mileage William Kocovski-Travel To Client 22 Days-924 Miles	508.20
11/18/09	Meals & Tips William Kocovski-Dinner	7.00
11/23/09	Meals - Engagement Team William Kocovski-Dinner-B Kocovski & M Grimes-Dinner-Matthew Grimes; William Kocovski	14.84
11/24/09	Meals - Engagement Team William Kocovski-Dinner-B Kocovski & M Grimes-Dinner-Matthew Grimes; William Kocovski	34.31
11/30/09	Mileage Matthew Grimes-Metaldyne-225 Miles	123.75
11/30/09	Mileage William Kocovski-Travel To Client (17 Days)-714 Miles	392.70
12/04/09	Mileage Matthew Grimes-Metaldyne-100 Miles	55.00
12/18/09	Mileage Matthew Grimes-Metaldyne-250 Miles	137.50
Total Disbursements		1,294.05



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Invoice # 2023408-6
Re: Expenses
Client/Matter # 005645.00109

Disbursement Recap:

Description	Amount
Meals & Tips	27.75
Mileage	1,217.15
Meals - Engagement Team	49.15
Total Disbursements	1,294.05